

Financial Modelling Scenarios
Outcomes by 2019 - 2020

Scenarios	Scenario Description	\$ ('m') NEW SRV ONLY	%
		This is only the new SRV exclusive of the embedding of the 4.43% SRV post 16/17 and yearly anticipated rate peg	
Current LTFP	As LTFP currently is, no action plans included within the modelling	NIL	0
Scenario 1	No additional SRV, maintaining existing 4.43% SRV and includes all other action plans	NIL	0
Scenario 2	New SRV - one off with aim to meet all TCORP ratios, commencing 16/17, maintaining existing 4.43% SRV and includes all other action plans	18,360	39.13%
Scenario 2a	As per Scenario 2, New SRV - Phased over 3 years from 16/17 (as opposed to one-off), maintaining existing 4.43% SRV and includes all other action plans Yr 1 - 16/17 Yr 2 - 17/18 Yr 3 - 18/19	6.1m 13.1m 20.1m	13.6% 13.6% 11.93% <hr/> 39.13%
Scenario 2b	As per Scenario 2, New SRV - Phased over 5 years from 16/17 (as opposed to one-off), maintaining existing 4.43% SRV and includes all other action plans Yr 1 - 16/17 Yr 2 - 17/18 Yr 3 - 18/19 Yr 4 - 19/20 Yr 5 - 20/21	3.6m 7.6m 11.9m 16.5m 20.7m	8.1% 8.1% 8.1% 8.1% 6.73% <hr/> 39.13%
Scenario 2c	As per Scenario 2, New SRV - Phased over 5 years from 17/18 (as opposed to one-off), maintaining existing 4.43% SRV and includes all other action plans Yr 1 - 17/18 Yr 2 - 18/19 Yr 3 - 19/20 Yr 4 - 20/21 Yr 5 - 21/22	3.8m 7.8m 12.2m 16.9m 21.2m	8.1% 8.1% 8.1% 8.1% 6.73% <hr/> 39.13%
Scenario 3	Modelling to focus on one-off new SRV, required to achieve Operating Performance ratio benchmarks commencing 16/17, maintaining existing 4.43% SRV and includes all other action plans.	8,000	17.67%
Scenario 4a	New SRV - one off, maintaining existing 4.43% SRV and includes all other action plans	11,500	25.40%
Scenario 4b	As per Scenario 4a, with new SRV to be phased over 3 years starting 17/18 (to meet 6 ratios) - not renewals ratio, maintaining existing 4.43% SRV and includes all other action plans Yr 1 - 17/18 Yr 2 - 18/19 Yr 3 - 19/20	4.8m 10.28m 14m	10% 10% 6.0% <hr/> 26.0%

\$ ('m') COMBINED SRV
Additional revenue inclusive of new SRV & embedding existing 4.43% SRV post 16/17. These amounts are inclusive of yearly anticipated rate peg
NIL
16/17 - 0 17/18 - 1.9m 18/19 - 2m 19/20 - 2.1m
16/17 - 18.8m 17/18 - 21.2m 18/19 - 21.7m 19/20 - 22.3m
7.2m 17.6m 26.4m
4.8m 11.9m 17.8m 24.3m 30.5m
6.701m 12.012m 17.875m 24.351m 30.557m
16/17 - 8m 17/18 - 10.1m 18/19 - 10.4m 19/20 - 10.7m
16/17 - 11.5m 17/18 - 13.7m 18/19 - 14.1m 19/20 - 14.4m
6.8m 12.3m 16.7m

Op. Perf.	Own Source Revenue	Bldg & Infra Renewals	Infra Backlog	Asset Maint	Debt Service	Efficiency
x	meet	x	x	x	meet	meet
x	meet	Improves & then deteriorates	Improves	Improves & stabilises	meet	meet
meet 17/18	meet	meet 17/18	Improves & meets in 21/22	meet 18/19	meet	meet
meets 17/18	meet	meet 18/19	meets in 21/22	improves & meets in 25/26	meet	meet
meet 18/19	meet	meet 18/19	Improves & meets in 21/22	improves & meets in 25/26	meet	meet
meet 19/20	meet	Improves & meets in 21/22	Improves & meets in 22/23	Improves & meets 25/26	meet	meet
meet	meet	Improves in 5 years, but deteriorates	Improves in 5 years, trending downwards	Improves in 5 years, then stabilises	meet	meet
meet 17/18	meet	Improves 5 years & stabilises	Improves in 5 years & meets in 11 years	meet 18/19	meet	meet
meet 19/20	meet	Improves	Improves & meets in 26/27	Improves & meets in 25/26	meet	meet

