

THE INDEPENDENT PRICING AND REGULATORY TRIBUNAL OF NSW

APPLICATION FOR A SPECIAL VARIATION TO GENERAL INCOME

Under Section 508A of the Local Government Act 1993 2013/14

SECTION 508A APPLICATION FORM PART A

Before completing this form, you MUST read the Division of Local Government's

Guidelines for the preparation of an application for a special variation to general income

Guidelines are available on the Division's website at www.dlg.nsw.gov.au.

NOTE: This part of the application must be completed in conjunction with Part B (Special Variation Application Form 2013/14 - Part B)

Instructions

Section 508A allows a council to increase its general income by an amount that is greater than the general variation each year, up to a maximum of 7 years. The council must identify the percentage increase it requires for each year of the proposed variation, which includes the rate peg percentage for that year. The council must also quantify any minimum amounts, for each year of the variation, that exceed the statutory limit.

Note: IPART can approve a percentage increase to minimum rates above the statutory limit that is different from the special variation percentage increase should that increase be justified and properly consulted upon by the council. See the Guidelines for further details.

Both Part A and Part B of the application are designed to be completed on your computer and then submitted to IPART via the Council Portal on IPART's website at www.ipart.nsw.gov.au. All applications should also be forwarded to IPART in hard copy (refer to the Guidelines for details).

This part of the application (SVA Part A) consists of 7 worksheets:

- Worksheet 1 (Identification): Identifies the council making the application and a council contact officer, collects information on any special variations due to expire, and summarises the cumulative impact of the requested variation and the impact on minimum rates.
- Worksheet 2 (Notional General Income): Calculates the council's Notional General Income for the current year or year 0 in the application (2012/13).
- Worksheet 3 (General Income Yield): Calculates the council's proposed General Income yield for year 1 of the application (2013/14).
- Worksheet 4 (Calculation): Calculates the council's Permissible Income based on the input of the first year special variation percentage and Crown land adjustments, plus other adjustments to income in 2013/14.
- Worksheet 5a (Impact on Rates 1): Calculates the average annual and cumulative increase in rates and annual charges for each category/sub-category (for each year of the requested special variation), with and without the variation.
- Worksheet 5b (Impact on Rates 2): Collects the assessment numbers in the 3 main ordinary rate categories for different land values in Year 1 and the proposed rate levels across this distribution (ie, midpoints of each land value range) for each year of the variation.
- Worksheet 6 (Expenditure Program): Collects the various service and project allocations in the council's proposed expenditure program that the special variation is sought to fully or partially fund. It includes any loans that the council is proposing as part of its program of expenditure.

Detailed instructions on how each of these worksheets must be completed are provided below.

Worksheet 1 - Identification

- Select your council name from the drop down list (E8).
- Enter contact details for the responsible officer (E11 E14).
- Select the date for the first year of the application (K3).
 - Selecting the date from the drop down list, automatically populates the date fields on WK1, WK5 and WK6.
- Select the requested no. of years (2 to 7) of income increases in the application (K18).
- Answer the questions about expiring special variations (K19 to K27).
 - If the council does not have any existing special variations due to expire in the period of the requested variation and the answer is "No" in K19, leave other fields in this section blank.
- Enter the rate peg for 2013/14 in E38 as announced by IPART in December 2012.
 - The worksheet automatically assumes a rate peg of 3% for each of the forward years of the special variation (noting that if the rate peg is different than assumed, the % increase in general income with an approved SV does not change.)
- Refer to WK4 to enter in the percentage increase in general income needed in year 1 of the application (2013/14).
 - ▷ The cumulative increase in general income due to the rate peg and special variation will populate automatically in WK1.
- Refer to WK4 to enter in any deduction for an expiring variation which is due to expire on 30 June 2013 in the calculation of permissible general income in year 1.
 - $\triangleright\,$ This dollar amount is linked to cell $\ensuremath{\text{M37}}$ in this worksheet.
 - > This amount needs to be verified by the DLG before the application is submitted to IPART.
- Enter the requested increases in general income (inc. rate peg) from year 2 (eg, 2014/15) (D39 to D44).
 - ▷ The annual and cumulative \$ increases and the permissible income figures will populate once WK2, WK3 and WK4 have been completed.
- Enter in the value of any expiring variation from year 1 (2013/14) if one is due to expire at the end of any financial year within the requested special variation period (M38 to M44).
 - > Any amount needs to be verified by the DLG before the application is submitted to IPART
 - \triangleright The rest of the Permissible Income calculations will populate automatically.

Worksheet 2 - Notional General Income

This worksheet calculates the Notional General Income for the year prior to the start of this application, by applying the rating structure used in that prior year to land values adjusted by supplementary valuations received during that year.

Land values should be adjusted to reflect changes resulting from supplementary valuations received during the previous year. Any inclusion in this worksheet as a "supplementary valuation" must abide with the "definition" contained in Section 4 of the Valuation of Land Act 1916 and does not necessarily include all entries contained in a supplementary list.

What to include:

The following examples are supplementary valuations that **should** be included:

- Any increase or decrease in supplementary valuations following subdivisions etc, providing they are included in the same year as furnished (in accordance with section 509(2)(b)).
- ► An amended value on a valuation objection in relation to a supplementary valuation.
- Landcom parcels where the supplementary valuation is furnished and the date of sale occur in the same year. Additional income for parcels not sold in the same year can be sought via an Income Adjustment application (about April each year).

What not to include: The following examples are **NOT** be included:

- Parcels which change rateability.
- ▶ An amended value on a valuation objection, appeal, or correction of a clerical error, in relation to a general valuation (no change to notional general income).
- An amended value on a parcel that has become non-rateable e.g. State Forest (i.e. the council's notional general income is not reduced).
- A new valuation (Section 19B Valuation of Land Act) for land which was non-rateable and not valued and has become rateable. e.g. a closed road.

The following are supplementary valuations that are **NOT** to be included:

Supplementary valuations with a **different base date** following a revaluation.

Worksheet 3 - General Income Yield

This worksheet calculates the proposed Notional General Income Yield for the first year of the application. It should apply the rating structure, including the proposed special variation increase, to land values adjusted by supplementary valuations received during the previous year.

The rating structure entered here must reflect that proposed in your Operational Plan.

Particular attention should be paid to the proposed rating structure to ensure it NOTE: complies with legislation. Do not assume that your current rating structure is compliant.

> An application with a rating structure that does not comply with the legislation is unlikely to be approved.

This the p adjus	rksheet 4 - Calculation worksheet calculates the Permi roposed variation after taking ir timents. Income adjustments ar to be verified by the DLG befor	issible li nto cons nd expiri	ideration variou	s ounts	Expiring Special Variation If the council has an expiring special variatior in the first year of this application (such that if is due to expire on 30 June 2013), Notional General Income must be reduced before calculation of the Permissible General Income in 2013/14. Consult with the Division of Local
	Select Council Name		508A		Government on the correct figure.
	WORKSHEET				
PE	RMISSIBLE GENERAL INCOM				
				Additi	onal Percentage Increase
	r Notional General Income		-		itional percentage increase in general income
Less	Decrease from expiry of a prior special variation.				by the council, excluding any other income
Adjusted	first year Notional General Income		\$		
Plus:	Rate peg increase - first year	0.00%	0		
Plus:	Additional increase - first year		- 0		wn land adjustment
Plus:	Crown Land adjustment - first year	0.00%			laims will increase your Permissible Income. amount of any Crown land adjustment here.
	Total special variation - first year	0.00%	\$	This will auto included in th	matically calculate the % amount to be the final special variation % for consideration by
	st Year Adjustments:			IPART.	
	Refer to advice from the Division)				plications for Crown land adjustments still nee
	us Prior year Catchup/Excess			to be made s	eparately to DLG.
Minus	Valuation Objections claimed in prior year			\sim	
	Total	Adjustment	s		
	First year Permissible General Income		\$		
Total Not	tional General Income Yield (WK3)	0		There are 2 of	her adjustments other possible adjustments that are not the final special variation % but will impact the ible income.
LESS: Va	aluation Objection Income - Proposed to be recouped in this year (WK3)	0			result :This is the catch-up or excess amount vious year, as advised by the Division.
NET Fi	rst year Notional General Income Yield		\$		ious year, as auvised by the Division.
					Objections: If you successfully claimed
	Anticipated Catchup/(Excess) in the first year		\$ <u> 0</u>		ections in the previous year, Permissible me must be reduced by that amount (to strip
Commen	15				onal income that was claimed from the

Worksheet 5a - Impact on Ratepayers (part 1)

This worksheet is designed to show the minimum rate increases with the proposed special variation, and the average rate increase per sub-category (ordinary and special rates), with and without the proposed special v It also shows the increases in annual charges over the period of the variation. All shaded areas on this schedule will calculate automatically from the data entered.

Ordinary and Special Average Rates

Councils **must** enter in both the average rates per sub-category if the special variation is not approved (such that the rate peg would apply) AND the average rates if the special variation was approved as requested.

Annual Charges

Enter any proposed annual charges for each year of the proposed variation.

Note:

1. Average rates equal the total income generated by a category or sub-category of rates divided by the number of assessments in that same category.

2. Rate levels should include any expiring variations and so reflect what rate levels would actually be.

Worksheet 5b - Impact on Ratepayers (part 2)

This worksheet shows the distribution of ordinary rates across different land values and how different (ordinary) ratepayers will be impacted by the proposed special variation, depending on the value of their land.

Councils **must** also enter the no. of assessments in the ordinary rating categories (residential, business and farmland) across various land value ranges in 2012/13, and the rate levels across different land values in each year of their application, with and without the proposed special variation.

Worksheet 6 - Proposed Pro	gram of Expenditure					
generated from the special variation. Th	the council proposes to spend the additional funding is information reflects the "program of works" information ears in Part B of the special variation applications.					
* This worksheet is not protected to a	llow the council flexibility to add or delete rows.					
The worksheet automatically calculates t proposed special variation in Years 1 to	the rate peg income and additional income from the 2 (2013/14 and 2014/15).					
	eg income and additional special variation income rows for al income, if approved, would be retained in the revenue base.					
Councils must enter in each of the indivi program (or program of works) in columr	idual program/project names in their overall spending n C under one of these headings:					
Maintenance of current service	es					
Enhanced services						
New projects/servicesBorrowing costs.						
	ts may include: roads program (or parts thereof),					
	, city centre upgrades, new sports & leisure centre etc.					
The placement of each program/project in the worksheet will reflect whether the proposed spending will result in maintenance of current services, an enhancement of current service levels						
or a new project entirely.						
	grams or projects to include; others may have a single					
program or project only.						
	oans proposed as part of the program of expenditure. g allocations for each program/project in each year					
	the council is proposing to borrow funds as part					
of its proposed program of exp	penditure.					
Sum the total spending allocat	tions for each year of the variation.					
The spreadsheet will calculate the difference	ence between the total expenditure program and the additional					
income generated by the special variation	on. Note that this may not equal zero because:					
	enditure may include other funding sources (eg, loans or grants), or					
the council may be proposing	to use the remaining funds to improve its financial sustainability.					
Councils may add notes to the program t	table as necessary.					
	ouncils with the opportunity to explain their cts on their financial position in more detail.					
program of expenditure and the impac						
program of expenditure and the impact Enquiries regarding the compl	cts on their financial position in more detail.					
Enquiries regarding the compl should be directed to:	cts on their financial position in more detail. etion of this application or the application process 02 9290 8426					
program of expenditure and the impact Enquiries regarding the compleshould be directed to: Nicole Haddock	etion of this application or the application process 02 9290 8426 nicole_haddock@ipart.nsw.gov.au 02 9290 8459					

•	APPLICATION FOR SPECIAL VARIATION TO GENERAL INCOME COMMENCING IN							
I P A R T	- Section 508A - Part A	2013/2014						
New South Wales	WORKSHEET 1							
Council Name:	Upper Hunter Shire Council							
Contact Details:								
Name:	Steve Pryor							
Position:	Director Corporate Services							
Telephone:	65401-123							
Email:	spryor@upperhunter.nsw.gov.au							
Expiring special var		rears						

No

For how many years is the council requesting % increases as part of this application?
Does the council have any existing special variations due to expire over this period?

- If so, expiring special variation amounts need to be entered below or in WK4. 3. What was the % amount approved for the special variation(s) due to expire (exc. the rate peg)?
- 4. Does the council seek to continue the funding from an expiring special variation
- as part of the application?
- 5. If so, is the purpose of that continued funding the same as the previous variation?
- 6. Does the council seek to change the expiry timing of any existing special variations with this application?
- 7. If so, please briefly note the change in timing being sought.

Requested annual percentage increases

Any special variation % increase for a given year approved by IPART reflects the total permissible increase in a council's general income (excluding adjustments for catch ups/excesses and valuation objections).

Note: The approved % increases do not change if the rate peg is different than assumed for a particular year.

	Annual % increase		Cumulative	e % increase	Annual \$ increase		Cumulative \$ increase				
		SV (inc. rate peg)	Rate peg only	SV (inc. rate peg)	Rate peg only	SV (inc. rate peg)	Rate peg only	SV (inc. rate peg)	Rate peg only	\$ Decrease from expiring SV	Permissible Income
Y 0	2012/13									\$0	\$8,412,124
Y 1	2013/14	5.90%	3.40%	5.90%	3.40%	\$496,315	\$286,012	\$496,315	\$286,012		\$8,908,880
Y 2	2014/15	5.50%	3.00%	11.72%	6.50%	\$489,988	\$267,266	\$986,304	\$553,279		\$9,398,868
Y 3	2015/16	5.50%	3.00%	17.87%	9.70%	\$516,938	\$281,966	\$1,503,241	\$835,245		\$9,915,806
Y 4	2016/17										
Y 5	2017/18										
Y 6	2018/19										
Υ7	2019/20										

Impact on permissible income

This section automatically populates once the sections above are completed. It calculates the actual net increase in Permissible Income after accounting for other income adjustments and the impact of expiring variations. It also calculates the impact of the requested SV on top of the estimated rate peg and other income adjustments, on both an annual and cumulative basis.

						Increase in F	Permissible Inc	ome		
		Permissible Income	Annual \$	Annual %	Cumulative \$	Cumulative %	Annual \$ above rate peg & other adjustments	Annual % above rate peg & other adjustments	Cumulative \$ above rate peg & other adjustments	Cumulative % above rate peg & other adjustments
Υ	0 2012/13	\$8,412,124								
Υ	1 2013/14	\$8,908,880	\$496,756	5.91%	\$496,756	5.91%	\$210,303	2.50%	\$210,303	2.50%
Υ	2 2014/15	\$9,398,868	\$489,988	5.50%	\$986,745	11.73%	\$222,722	2.50%	\$433,025	5.15%
Υ	3 2015/16	\$9,915,806	\$516,938	5.50%	\$1,503,682	17.88%	\$234,972	2.50%	\$667,997	7.94%
Υ	4 2016/17									
Υ	5 2017/18									
Υ	6 2018/19									
Y	7 2019/20									
		-								

WORKSHEET 2

Calculation of Notional General Income- 2012/13 Applicable to the first year of the application

This worksheet must reflect the rating structure levied in the previous year

(NOTE: Valuations used here are to be taken from Council's valuation list on 1 July of the above year and are to include supplementaries having the same base date and furnished to Council during that year and estimates of increases in valuations provided to the Council under section 513)

Calculation of Notional General Income - Ordinary Rates

FarmlandResidentiaAberdaResidentiaCassilResidentiaMerriwResidentiaMurrurResidentiaSconeResidentiaOrdinaBusinessAberdaBusinessMurrurBusinessSconeBusinessSconeBusinessOrdinaBusinessMurrurBusinessSconeBusinessOrdinaBusinessOrdinaBusinessOrdinaBusinessOrdinaMiningImage State	ilis iwa iwa iurundi ine inary ideen iwa iwa iwa iwa iwa inary iwa inary inary iwa	1,674.00 757.00 51.00 502.00 497.00 2,146.00 1,032.00 31.00 60.00	0.3636 0.4755 0.4755 0.4755 0.4755 0.676 0.4755 0.9248 0.9248		406.00 439.00 439.00 439.00 439.00 458.00 406.00 439.00	153.00 483.00 51.00 476.00 461.00 194.00 462.00 5.00	1,241,521,680 67,267,848 465,340 25,395,710 27,170,290 246,486,953 125,865,950 6,722,500	12,272,780 33,479,688 465,340 21,581,160 21,782,590 7,439,398 20,364,350 126,400	4,531,667 372,700 20,706 227,102 227,998 1,704,813 689,232 63,196
Residentia Cassil Residentia Merriw Residentia Murrur Residentia Scone Residentia Ordina Business Aberdu Business Merriw Business Murrur Business Scone Business Ordina	ilis iwa iwa iurundi ine inary ideen iwa iwa iwa iwa iwa inary iwa inary inary iwa	51.00 502.00 497.00 2,146.00 1,032.00 31.00	0.4755 0.4755 0.4755 0.676 0.4755 0.9248		406.00 439.00 439.00 458.00 406.00	51.00 476.00 461.00 194.00 462.00	465,340 25,395,710 27,170,290 246,486,953 125,865,950	465,340 21,581,160 21,782,590 7,439,398 20,364,350	20,706 227,102 227,998 1,704,813 689,232
Residentia Merriw Residentia Murru Residentia Scone Residentia Ordina Business Aberd Business Merriw Business Murru Business Scone Business Ordina	iwa urundi ne nary deen iwa	502.00 497.00 2,146.00 1,032.00 31.00	0.4755 0.4755 0.676 0.4755 0.9248		439.00 439.00 458.00 406.00	476.00 461.00 194.00 462.00	25,395,710 27,170,290 246,486,953 125,865,950	21,581,160 21,782,590 7,439,398 20,364,350	227,102 227,998 1,704,813 689,232
Residentia Murrur Residentia Scone Residentia Ordina Business Aberdo Business Merrivo Business Murrur Business Scone Business Ordina	urundi e e e e e e e e e e e e e e e e e e e	497.00 2,146.00 1,032.00 31.00	0.4755 0.676 0.4755 0.9248		439.00 458.00 406.00	461.00 194.00 462.00	27,170,290 246,486,953 125,865,950	21,782,590 7,439,398 20,364,350	227,998 1,704,813 689,232
ResidentiaSconeResidentiaOrdinaBusinessAberdaBusinessMerriwBusinessMurrurBusinessSconeBusinessOrdina	ne	2,146.00 1,032.00 31.00	0.676 0.4755 0.9248		458.00 406.00	194.00 462.00	246,486,953 125,865,950	7,439,398 20,364,350	1,704,813 689,232
ResidentiaOrdinaBusinessAberdaBusinessMerriaBusinessMurruaBusinessSconeBusinessOrdina	nary deen iwa	1,032.00 31.00	0.4755 0.9248		406.00	462.00	125,865,950	20,364,350	689,232
Business Aberde Business Merriv Business Murrur Business Scone Business Ordina	deen iwa	31.00	0.9248						
Business Merriw Business Murrun Business Scone Business Ordina	iwa				439.00	5.00	6 722 500	126 400	63 106
Business Murru Business Scone Business Ordina		60.00	0.9248				0,122,000	120,400	05,190
Business Scone Business Ordina			0.01		439.00	30.00	3,400,870	948,170	35,853
Business Ordina	urundi	30.00	0.9248		439.00	5.00	2,835,400	180,100	26,751
	ne	204.00	0.9363		458.00	33.00	31,575,000	792,110	303,334
Mining	nary	181.00	0.4755		406.00	120.00	21,674,490	3,749,390	133,954
		23.00	37.1119		40.00	0.00	201,601		74,818
Total Assessmer		7,188.00		Total Pat	eable Land	Valuo	1,800,583,632	Sub-Total:	8,412,124

Calculation of Notional General Income - Special Rates

Special Rates (Name & which ratepayers)	Number of Assessments	Ad Valorem Rate	Base Amount \$	Base Amount %	Minimum Amount \$	Number on Minimum	Land Value (see note above)	Land Value of Land on Minimum	Notional Income Yield
								Sub-Total:	(

Upper Hunter Shire Council

Calculation of Notional General Income - Annual Charges

Annual Charges (excluding water supply, sewerage and domestic and non-domestic waste management services)	No. of Assessments	Amount of Charge \$	Notional Income Yield			
		Sub-Total:	0			
Total Notional General Income: 8,4						
Note: Section 505(a) of the Act provides for those rates and charges that are to be included in general inco	me, including certain sec	tion 501 annual charges				

WORKSHEET 3

Calculation of Notional General Income YIELD - 2013/14

This worksheet must contain the rating structure proposed for the first year of the special variation application.

Note: A rating structure that does not comply with the legislation may not be approved. It is Council's responsibility to check its rating structure with DLG before submission to IPART.

Calculation of Notional General Income YIELD - Ordinary Rates

Rating Category (s514- 518)	Name of sub-category	Number of Assess-ments	Ad Valorem Rate	Base Amount \$	Base Amount %	Minimum Amount \$	Number on Minimum	Land Value as at start of year	Land Value of Land on Minimum	Notional Income Yield
Farmland		1,674.00	0.385			430.00	153.00	1,241,521,680	12,272,780	4,798,398
Residentia	Aberdeen	757.00	0.504			464.00	483.00	67,267,848	33,479,688	394,404
Residentia	Cassilis	51.00	0.504			430.00	51.00	465,340	465,340	21,930
Residentia	Merriwa	502.00	0.504			464.00	476.00	25,395,710	21,581,160	240,089
Residentia	Murrurundi	497.00	0.504			464.00	461.00	27,170,290	21,782,590	241,058
Residentia	Scone	2,146.00	0.7166			474.00	193.00	246,486,953	7,372,198	1,804,978
Residentia		1,032.00	0.504			430.00	462.00	125,865,950	20,364,350	730,388
Business	Aberdeen	31.00	0.98			464.00	5.00	6,722,500	126,400	66,962
Business	Merriwa	60.00	0.98			464.00	30.00	3,400,870	948,170	37,956
	Murrurundi	30.00	0.98			464.00	5.00	2,835,400	180,100	28,342
Business	Scone	204.00	0.9922			474.00	33.00	31,575,000	792,100	321,070
	Ordinary	181.00	0.504			430.00	120.00	21,674,490	3,749,390	141,943
Mining		23.00	39.35			40.00	0.00	201,601		79,330
Total Asse	essments:	7,188.00			Total Ratea	ble Land Va	alue:	1,800,583,632	Sub-Total:	8,906,849

508A

Calculation of Notional General Income YIELD - Special Rates

Special Rates (Name)	Number of Assess-ments	Ad Valorem Rate	Base Amount \$	Base Amount %	Minimum Amount \$	Number on Minimum	Land Value as at start of year	Land Value of Land on Minimum	Notional Income Yield
	ļ							Sub-Total:	0

Calculation of Notional General Income YIELD - Annual Charges

Annual Charges (excluding water supply, sewerage and domestic and non-domestic waste management services)	No. of Assessments	Amount of Charge \$	Notional Income Yield
sfs			
fg			
fg df			
		Sub-Total:	0
			U U
Total Notional General Income Yield			8,906,849
LESS: Valuation Objection Income - Pro to be recouped in this year	oosed		
NET Notional General Income Yield			8,906,849
Note: Section 505(a) of the Act provides for those rates and charges that are to be included in general income, includir	g certain section 501 a	nnual charges.	

	Upper Hunter Shire Council			508A
	WORKSHE	<u>ET 4</u>		
PE	RMISSIBLE GENERAL INC	OME CALC	UL	ATION
Note: Co	uncil must check all income adjustment the DLG before submitting their a			on amounts with
Prior year	Notional General Income			8,412,124
Less:	Decrease from expiry of a prior special variation.		Ľ	
Adjusted f	first year Notional General Income		\$	8,412,124
Plus:	Rate peg increase - first year	3.40%		286,012
Plus:	Additional increase - first year	2.50%		210,303
Plus:	Crown Land adjustment - first year	0.00%		
	Total special variation - first year	5.90%	\$	496,315
	Refer to advice from the Division) u s Prior year Catchup/Excess Valuation Objections claimed in prior ye	ar		2,241 (1,800)
	First year Permissible General Incom	Total Adjustments e	; ; ; ;	441 8,908,880
Total Not	ional General Income Yield (WK3)	8,906,849		
LESS: Va	luation Objection Income - Proposed to be recouped in this year (WK3)	0		
NET Fir	st year Notional General Income Yield		\$_	8,906,849
	Anticipated Catchup/(Excess) in the first	t year	\$_	2,031
Comment	s:			

WORKSHEET 5a

IMPACT ON MINIMUM RATES, AVERAGE RATES AND OTHER CHARGES

The aim of this sheet is to show the minimum rate increase (if applicable), the average rate increase per sub-category

- (inclusive of all relevant rates) and the proposed annual charges in each year of the proposed special variation.
- It also aims to compare average rates with and without the proposed special variation.
- All ordinary rates and special rates need to be included.

Note: rate estimates should reflect expected minimum or average rates, inclusive of any expiring variations.

Minimum Rates - with proposed special variation

If the council levies minimum rates and proposes to set minimum amounts above the statutory limit for any category or sub-category, these rates should be detailed below. The % increase in ordinary minimum rates should be the same as the special variation increase in each year unless a separate minimum rates application is submitted.

			Or	dinary an	d Specia	Rates - v	with spec	ial variat	ion												Cur	nulative	ncrease	es											
	Sub-category or Special Rate name	Minimum	Minimum Rates Year 1	Minimum Rates Year 2	Minimum Rates Year 3	Rates	Minimum Rates Year 5	Minimum Rates Year 6	Minimum Rates Year 7	Minir Incre Yea	ases	-		n Increases ear 2	;	-	Minimum Ye	Increases ar 3	5			n Increases ear 4	5	N	Ainimum Yea	Increases Ir 5	•	-	Ainimum Yea			M	Ainimum Yea	Increases ar 7	
		2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	% 0	Cumulative	%	Annual	%	Cumulative	%	Annual	% (Cumulative	%
Farmland		406.00	430.00	454.00	479.00	493.00	508.00	523.00	539.00	24.00	5.91%	24.00	5.58%	48.00	11.82%	25.00	5.51%	73.00	17.98%	14.00	2.92%	87.00	21.43%	15.00	3.04%	102.00	25.12%	15.00	2.95%	117.00	28.82%	16.00	3.06%	133.00	32.76%
Residential	Abd, Mwa, Mdi	439.00	465.00	488.00	503.00	518.00	534.00	550.00	567.00	26.00	5.92%	23.00	4.95%	49.00	11.16%	15.00	3.07%	64.00	14.58%	15.00	2.98%	79.00	18.00%	16.00	3.09%	95.00	21.64%	16.00	3.00%	111.00	25.28%	17.00	3.09%	128.00	29.16%
Residential	Cass, Ordinary	406.00	430.00	454.00	479.00	493.00	508.00	523.00	539.00	24.00	5.91%	24.00	5.58%	48.00	11.82%	25.00	5.51%	73.00	17.98%	14.00	2.92%	87.00	21.43%	15.00	3.04%	102.00	25.12%	15.00	2.95%	117.00	28.82%	16.00	3.06%	133.00	32.76%
Residential	Scone	458.00	474.00	488.00	503.00	518.00	534.00	550.00	567.00	16.00	3.49%	14.00	2.95%	30.00	6.55%	15.00	3.07%	45.00	9.83%	15.00	2.98%	60.00	13.10%	16.00	3.09%	76.00	16.59%	16.00	3.00%	92.00	20.09%	17.00	3.09%	109.00	23.80%
Business	Abd, Mwa, Mdi	439.00	465.00	488.00	503.00	518.00	534.00	550.00	567.00	26.00	5.92%	23.00	4.95%	49.00	11.16%	15.00	3.07%	64.00	14.58%	15.00	2.98%	79.00	18.00%	16.00	3.09%	95.00	21.64%	16.00	3.00%	111.00	25.28%	17.00	3.09%	128.00	29.16%
Business	Ordinary	406.00	430.00	454.00	479.00	493.00	508.00	523.00	539.00	24.00	5.91%	24.00	5.58%	48.00	11.82%	25.00	5.51%	73.00	17.98%	14.00	2.92%	87.00	21.43%	15.00	3.04%	102.00	25.12%	15.00	2.95%	117.00	28.82%	16.00	3.06%	133.00	32.76%
Business	Scone	458.00	474.00	488.00	503.00	518.00	534.00	550.00	567.00	16.00	3.49%	14.00	2.95%	30.00	6.55%	15.00	3.07%	45.00	9.83%	15.00	2.98%	60.00	13.10%	16.00	3.09%	76.00	16.59%	16.00	3.00%	92.00	20.09%	17.00	3.09%	109.00	23.80%
Mining		40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00		0.00%	1.1	0.00%	-	0.00%	-	0.00%		0.00%		0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%		0.00%	-	0.00%		0.00%
	minimums only																																		

Average Ordinary and Special Rates - with proposed special variation

-			Or	dinary ar	d Special	Rates -	with spec	ial variat	tion												Cun	nulative l	ncrease	S											
	Sub-category or Special Rate name	Current Average Rates	Average Rates Year 1	Average Rates Year 2	Average Rates Year 3	Average Rates Year 4	Rates	Average Rates Year 6	Average Rates Year 7	Ave Incre Yea	ases			Increases ar 2			Average Yea	ncreases ar 3				Increases ar 4		Å	Average I Yea	ncreases r 5		Å	Average Ir Yea			А	verage I Yea	ncreases ar 7	
						2016/17			2019/20		%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	% 0	Cumulative	%	Annual	% :	Cumulative	%	Annual	%	Cumulative 9	/6
Farmland		2,938.56	3,111.51	3,282.64	3,463.19	3,567.09	3,674.10	3,784.32	3,897.85	172.95	5.89%	171.13	5.50%	344.08	11.71%	180.55	5.50%	524.63	17.85%	103.90	3.00%	628.53	21.39%	107.01	3.00%	735.54	25.03%	110.22	3.00%	845.76	28.78%	113.53	3.00%	959.29 32.	64%
Residential	Abd, Mwa, Mdi	608.39	644.85	680.32	717.74	739.27	761.45	784.29	807.82	36.46	5.99%	35.47	5.50%	71.93	11.82%	37.42	5.50%	109.35	17.97%	21.53	3.00%	130.88	21.51%	22.18	3.00%	153.06	25.16%	22.84	3.00%	175.90	28.91%	23.53	3.00%	199.43 32.	78%
Residential	Cass, Ordinary	880.11	932.86	984.16	1,038.29	1,069.44	1,101.52	1,134.57	1,168.61	52.75	5.99%	51.31	5.50%	104.06	11.82%	54.13	5.50%	158.19	17.97%	31.15	3.00%	189.34	21.51%	32.08	3.00%	221.42	25.16%	33.05	3.00%	254.46	28.91%	34.04	3.00%	288.50 32.	78%
Residential	Scone	827.85	877.37	925.62	976.53	1,005.83	1,036.00	1,067.08	1,099.09	49.52	5.98%	48.26	5.50%	97.77	11.81%	50.91	5.50%	148.68	17.96%	29.30	3.00%	177.98	21.50%	30.17	3.00%	208.15	25.14%	31.08	3.00%	239.23	28.90%	32.01	3.00%	271.24 32.	77%
Business	Abd, Mwa, Mdi	1,336.30	1,416.05	1,493.93	1,576.10	1,623.38	1,672.08	1,722.25	1,773.91	79.75	5.97%	77.88	5.50%	157.64	11.80%	82.17	5.50%	239.80	17.95%	47.28	3.00%	287.09	21.48%	48.70	3.00%	335.79	25.13%	50.16	3.00%	385.95	28.88%	51.67	3.00%	437.62 32.	75%
Business	Ordinary	1,397.28	1,481.03	1,562.49	1,648.43	1,697.88	1,748.82	1,801.28	1,855.32	83.75	5.99%	81.46	5.50%	165.21	11.82%	85.94	5.50%	251.15	17.97%	49.45	3.00%	300.60	21.51%	50.94	3.00%	351.54	25.16%	52.46	3.00%	404.00	28.91%	54.04	3.00%	458.04 32.	78%
Business	Scone	1,685.50	1,786.13	1,884.37	1,988.01	2,047.65	2,109.08	2,172.35	2,237.52	100.63	5.97%	98.24	5.50%	198.87	11.80%	103.64	5.50%	302.51	17.95%	59.64	3.00%	362.15	21.49%	61.43	3.00%	423.58	25.13%	63.27	3.00%	486.85	28.88%	65.17	3.00%	552.02 32.	75%
Mining		3,252.96	3,449.13	3,638.83	3,838.97	3,954.14	4,072.76	4,194.94	4,320.79	196.17	6.03%	189.70	5.50%	385.88	11.86%	200.14	5.50%	586.01	18.01%	115.17	3.00%	701.18	21.56%	118.62	3.00%	819.81	25.20%	122.18	3.00%	941.99	28.96%	125.85	3.00%	1,067.84 32.	83%
	no minimums included																																		
																																			/
			-																												-				
			-																												-				

Average Ordinary and Special Rates - without special variation (assumed rate peg only)

			Ordi	nary and	Special F	Rates - wi	thout spe	cial vari	ation												Cun	nulative	ncrease	S											
Category	Sub-category or Special Rate name	Average	Average Rates Year 1	Average Rates Year 2	Rates	Rates	Average Rates Year 5	Average Rates Year 6	Average Rates Year 7	Aver Increa Yea	ises			Increases ar 2			Average Yea	ncreases ar 3				Increases ar 4		,	Average I Yea	ncreases ar 5			Average I Yea	ncreases ir 6		,	Average I Yea	Increases ar 7	
						2016/17	2017/18				%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual		Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%
Farmland		2,938.56	3,037.97	3,129.11	3,222.98	3,319.67	3,419.26	3,521.84	3,627.49	99.41	3.38%	91.14	3.00%	190.55	6.48%	93.87	3.00%	284.42	9.68%	96.69	3.00%	381.11	12.97%	99.59	3.00%	480.70	16.36%	102.58	3.00%	583.28	19.85%	105.66	3.00%	688.93	23.44%
Residential	Abd, Mwa, Mdi	608.39	632.81	651.79	671.35	691.49	712.23	733.60	755.61	24.42	4.01%	18.98	3.00%	43.40	7.13%	19.55	3.00%	62.96	10.35%	20.14	3.00%	83.10	13.66%	20.74	3.00%	103.84	17.07%	21.37	3.00%	125.21	20.58%	22.01	3.00%	147.22	24.20%
Residential	Cass, Ordinary	880.11	910.65	937.96	966.10	995.09	1,024.94	1,055.69	1,087.36	30.54	3.47%	27.32	3.00%	57.86	6.57%	28.14	3.00%	86.00	9.77%	28.98	3.00%	114.98	13.06%	29.85	3.00%	144.83	16.46%	30.75	3.00%	175.58	19.95%	31.67	3.00%	207.25	23.55%
Residential	Scone	827.85	856.09	881.77	908.23	935.47	963.54	992.44	1,022.22		3.41%	25.68	3.00%	53.92	6.51%	26.45	3.00%	80.38	9.71%	27.25	3.00%	107.62	13.00%	28.06	3.00%	135.69	16.39%	28.91	3.00%	164.59	19.88%	29.77	3.00%	194.37	23.48%
Business	Abd, Mwa, Mdi	1,336.30	1,361.54	1,402.39	1,444.46	1,487.80	1,532.43	1,578.40	1,625.75	25.25	1.89%	40.85	3.00%	66.09	4.95%	42.07	3.00%	108.16	8.09%	43.33	3.00%	151.50	11.34%	44.63	3.00%	196.13	14.68%	45.97	3.00%	242.11	18.12%	47.35	3.00%	289.46	21.66%
Business	Ordinary	1,397.28	1,445.75	1,489.13	1,533.80	1,579.81	1,627.21	1,676.03	1,726.31	48.48	3.47%	43.37	3.00%	91.85	6.57%	44.67	3.00%	136.52	9.77%	46.01	3.00%	182.54	13.06%	47.39	3.00%	229.93	16.46%	48.82	3.00%	278.75	19.95%	50.28	3.00%	329.03	23.55%
Business	Scone	1,685.50	1,741.66	1,793.91	1,847.73	1,903.16	1,960.25	2,019.06	2,079.63	56.16	3.33%	52.25	3.00%	108.41	6.43%	53.82	3.00%	162.23	9.63%	55.43	3.00%	217.66	12.91%	57.09	3.00%	274.76	16.30%	58.81	3.00%	333.57	19.79%	60.57	3.00%	394.14	23.38%
Mining		3,252.96	3,358.87	3,459.64	3,563.42	3,670.33	3,780.44	3,893.85	4,010.67	105.91	3.26%	100.77	3.00%	206.68	6.35%	103.79	3.00%	310.47	9.54%	106.90	3.00%	417.37	12.83%	110.11	3.00%	527.48	16.22%	113.41	3.00%	640.89	19.70%	116.82	3.00%	757.71	23.29%
	no minimums included																																_		
																																	_		
																																	_		
					-																														

Domestic Waste Management Services - Annual Charge (Enter the current annual charge and the proposed annual charge for each year of the application.)

									_																									_
					te Manag															Cun	nulative l	ncrease	S											
	Current Average	Annual Charge	Annual Charge	Annual Charge	Annual Charge			Annual Charge	Annual Ye	ncreases			ncreases ar 2			Annual I Ye	ncreases				Increases ear 4			Annual I Yei	ncreases		1	Annual In Yea				Annual Ir Yea		
Description	Rates	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7				-																						
	2012/13		2014/15		2016/17			2019/20	Annual		Annual		Cumulative		Annual		Cumulative		Annual		Cumulative		Annual		Cumulative	%	Annual		Cumulative		Annual		Cumulative	%
Aberdeen & Scone	306.00	316.40	325.90	335.67		356.12		377.80	10.40		9.49		19.90	6.50%	9.78	3.00%	29.67	9.70%	10.07		39.74	12.99%	10.37	3.00%	50.12			3.00%		19.87%				23.47%
Merriwa & Cassilis	328.00	339.15	349.33	359.81	370.60	381.72		404.97	11.15		10.17		21.33	6.50%	10.48	3.00%	31.81	9.70%	10.79		42.60	12.99%	11.12	3.00%	53.72			3.00%		19.87%	11.80			23.47%
Murrurundi & Blandford	300.00	310.20	319.51	329.09		349.13		370.40			9.31		19.51	6.50%	9.59	3.00%	29.09	9.70%				12.99%	10.17	3.00%	49.13									23.47%
State waste levy	38.60	49.76	61.25	73.09		87.84		93.19	11.16	28.91%	11.49	23.10%	22.65	58.68%	11.84	19.33%	34.49	89.35%	12.19		46.68	120.94%	2.56	3.00%	49.24		2.64	3.00%	51.87			3.00%	54.59	
vacant land - weekly service	76.00	78.58	80.94	83.37	85.87	88.45		93.83	2.58		2.36	3.00%	4.94	6.50%	2.43	3.00%	7.37	9.70%	2.50		9.87	12.99%	2.58	3.00%	12.45		2.65	3.00%		19.87%		3.00%		23.47%
vacant land - fortnightly service	40.00	41.36	42.60	43.88	45.20				1.36		1.24		2.60	6.50%	1.28	3.00%	3.88	9.70%	1.32		5.20	12.99%	1.36	3.00%	6.55			0.0070		19.87%		3.00%		23.47%
Recycling	92.00	95.13	97.98	100.92	103.95	107.07	110.28	113.59	3.13	3.40%	2.85	3.00%	5.98	6.50%	2.94	3.00%	8.92	9.70%	3.03	3.00%	11.95	12.99%	3.12	3.00%	15.07	16.38%	3.21	3.00%	18.28	19.87%	3.31	3.00%	21.59	23.47%

Water Supply Services - Annual Charge

			Water	Supply S	ervices -	Annual O	Charge													Cun	nulative l	ncrease	S										
Description	Current Average Rates	Annual Charge Year 1	Annual Charge Year 2	Annual Charge Year 3	Annual Charge Year 4		Annual Charge Year 6	Annual Charge Year 7	Annual li Yea			Annual I Yea	ncreases ar 2				ncreases ar 3				ncreases ar 4			Annual Ir Yea				Annual In Yea				Annual I Yea	ncreases ar 7
	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	% 0	Cumulative	%	Annual	%	Cumulative %
Aberdeen, Scone, Merriwa, Cassilis 2	280.00	289.52	298.21	307.15	316.37	325.86	335.63	345.70	9.52	3.40%	8.69	3.00%	18.21	6.50%	8.95	3.00%	27.15	9.70%	9.21	3.00%	36.37	12.99%	9.49	3.00%	45.86	16.38%	9.78	3.00%	55.63	19.87%	10.07	3.00%	65.70 23.47%
Murrurundi 20mm	361.00	373.27	384.47	396.01	407.89	420.12	432.73	445.71	12.27	3.40%	11.20	3.00%	23.47	6.50%	11.53	3.00%	35.01	9.70%	11.88	3.00%	46.89	12.99%	12.24	3.00%	59.12	16.38%	12.60	3.00%	71.73	19.87%	12.98	3.00%	84.71 23.47%
Abd, Scone, Mwa, Cass 25mm	357.00	369.14	380.21	391.62	403.37	415.47	427.93	440.77	12.14	3.40%	11.07	3.00%	23.21	6.50%	11.41	3.00%	34.62	9.70%	11.75	3.00%	46.37	12.99%	12.10	3.00%	58.47	16.38%	12.46	3.00%	70.93	19.87%	12.84	3.00%	83.77 23.47%
Murrurundi 25mm	450.00	465.30	479.26	493.64	508.45	523.70	539.41	555.59	15.30	3.40%	13.96	3.00%	29.26	6.50%	14.38	3.00%	43.64	9.70%	14.81	3.00%	58.45	12.99%	15.25	3.00%	73.70	16.38%	15.71	3.00%	89.41	19.87%	16.18	3.00%	105.59 23.47%
Abd, Scone, Mwa, Cass 32mm	468.00	483.91	498.43	513.38	528.78	544.65	560.99	577.82	15.91	3.40%	14.52	3.00%	30.43	6.50%	14.95	3.00%	45.38	9.70%	15.40	3.00%	60.78	12.99%	15.86	3.00%	76.65	16.38%	16.34	3.00%	92.99	19.87%	16.83	3.00%	109.82 23.47%
Murrurundi 32mm	598.00	618.33	636.88	655.99	675.67	695.94	716.82	738.32	20.33	3.40%	18.55	3.00%	38.88	6.50%	19.11	3.00%	57.99	9.70%	19.68	3.00%	77.67	12.99%	20.27	3.00%	97.94	16.38%	20.88	3.00%	118.82	19.87%	21.50	3.00%	140.32 23.47%
Abd, Scone, Mwa, Cass 40mm	587.00	606.96	625.17	643.92	663.24	683.14	703.63	724.74	19.96	3.40%	18.21	3.00%	38.17	6.50%	18.76	3.00%	56.92	9.70%	19.32	3.00%	76.24	12.99%	19.90	3.00%	96.14	16.38%	20.49	3.00%	116.63	19.87%	21.11	3.00%	137.74 23.47%
Murrurundi 40mm	720.00	744.48	766.81	789.82	813.51	837.92	863.06	888.95	24.48	3.40%	22.33	3.00%	46.81	6.50%	23.00	3.00%	69.82	9.70%	23.69	3.00%	93.51	12.99%	24.41	3.00%	117.92	16.38%	25.14	3.00%	143.06	19.87%	25.89	3.00%	168.95 23.47%
Abd, Scone, Mwa, Cass 50mm	728.00	752.75	775.33	798.59	822.55	847.23	872.65	898.83	24.75	3.40%	22.58	3.00%	47.33	6.50%	23.26	3.00%	70.59	9.70%	23.96	3.00%	94.55	12.99%	24.68	3.00%	119.23	16.38%	25.42	3.00%	144.65	19.87%	26.18	3.00%	170.83 23.47%
Murrurundi 50mm	893.00	923.36	951.06	979.59	1,008.98	1,039.25	1,070.43	1,102.54	30.36	3.40%	27.70	3.00%	58.06	6.50%	28.53	3.00%	86.59	9.70%	29.39	3.00%	115.98	12.99%	30.27	3.00%	146.25	16.38%	31.18	3.00%	177.43	19.87%	32.11	3.00%	209.54 23.47%
Abd, Scone 80mm	1,179.00	1,219.09	1,255.66	1,293.33	1,332.13	1,372.09	1,413.25	1,455.65	40.09	3.40%	36.57	3.00%	76.66	6.50%	37.67	3.00%	114.33	9.70%	38.80	3.00%	153.13	12.99%	39.96	3.00%	193.09	16.38%	41.16	3.00%	234.25	19.87%	42.40	3.00%	276.65 23.47%
Abd, Scone 100mm	1,473.00	1,523.08	1,568.77	1,615.84	1,664.31	1,714.24	1,765.67	1,818.64	50.08	3.40%	45.69	3.00%	95.77	6.50%	47.06	3.00%	142.84	9.70%	48.48	3.00%	191.31	12.99%	49.93	3.00%	241.24	16.38%	51.43	3.00%	292.67	19.87%	52.97	3.00%	345.64 23.47%

Sewerage Services - Annual Charges

									_																									
			Sew	verage Se	ervices - /	Annual Cl	narge													Cur	nulative	Increase	s											
Description	Current Average Rates	Annual Charge Year 1	Annual Charge Year 2		Annual Charge Year 4	Charge		Annual Charge Year 7	Annual I Ye				Increases ear 2				ncreases ar 3				Increases ear 4				ncreases ar 5			Annual li Yea					Increases ar 7	
	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%
Residential (all sizes)	439.00	453.93		481.57			526.22		14.93	3.40%	13.62	3.00%	28.54	6.50%	14.03	3.00%	42.57	9.70%	14.45	3.00%	57.02	12.99%	14.88	3.00%	71.90	16.38%	15.33	3.00%	87.22	19.87%	15.79	3.00%	103.01	
vacant land	329.00	340.19	350.39	360.90		382.88	394.37		11.19	3.40%	10.21	3.00%	21.39	6.50%	10.51	3.00%	31.90	9.70%	10.83	3.00%	42.73	12.99%	11.15	3.00%	53.88	16.38%	11.49	3.00%		19.87%	11.83	3.00%	77.20	
Commercial 20mm	529.00	546.99	563.40	580.30	597.71				17.99	3.40%	16.41	3.00%	34.40	6.50%	16.90	3.00%	51.30	9.70%	17.41	3.00%	68.71	12.99%	17.93	3.00%	86.64	16.38%	18.47	3.00%	105.11	19.87%	19.02	3.00%	124.13	23.47%
Commercial 25mm	664.00	686.58		728.39						3.40%		3.00%	43.17	6.50%	21.22	3.00%	64.39	9.70%	21.85	3.00%	86.24	12.99%	22.51	3.00%	108.75	16.38%	23.18	3.00%		19.87%		3.00%	100.01	
Commercial 32mm	795.00	822.03		872.09		0-00				3.40%	24.66	3.00%	51.69	6.50%	25.40	3.00%	77.09	9.70%	26.16	3.00%	103.25	12.99%	26.95	3.00%	130.20	16.38%	27.76	3.00%		19.87%		3.00%	186.55	
Commercial 40mm	1,064.00	1,100.18	1,133.18		1,202.19		1,275.41		36.18	3.40%	00.01	3.00%	03.10	6.50%	34.00	3.00%	103.18	9.70%	35.02	3.00%	138.19	12.99%	36.07	3.00%	174.26	16.38%	37.15	3.00%			00.20	3.00%		
Commercial 50mm	1,330.00	1,375.22	1,416.48	1,458.97	.,	.,	.,	.,	45.22	3.40%	41.26	3.00%	86.48	6.50%	42.49	3.00%	128.97	9.70%	43.77	3.00%	172.74	12.99%	45.08	3.00%	217.82	16.38%	46.43	3.00%	264.26	19.87%	47.83	3.00%		
Commercial 80 mm	2,127.00			2,333.26					72.32	3.40%	65.98	3.00%	138.30	6.50%	67.96	3.00%	206.26	9.70%	70.00	3.00%	276.25	12.99%	72.10	3.00%	348.35	16.38%		3.00%	422.61	19.87%	76.49	3.00%	499.10	23.47%
Commercial 100mm	2,659.00	2,749.41	2,831.89	2,916.84	3,004.35	3,094.48	3,187.32	3,282.93	90.41	3.40%	82.48	3.00%	172.89	6.50%	84.96	3.00%	257.84	9.70%	87.51	3.00%	345.35	12.99%	90.13	3.00%	435.48	16.38%	92.83	3.00%	528.32	19.87%	95.62	3.00%	623.93	23.47%
																														<u> </u>				
																														<u> </u>				
																														<u> </u>	<u> </u>		i	
																														<u> </u>	<u> </u>		i	
																														↓		,	i	L
l											_								-				-											L
																			-				-								<u> </u>			L
l											_								-				-											L
J																														<u> </u>				<u> </u>
																			-				-								<u> </u>			L
1							1																											

Other Annual Charges

				Other	Annual C	Charge														Cum	ulative li	ncrease	es											
			Charge	Annual Charge Year 3	Charge	Charge	Charge		Vo			Annual I Yea	ncreases ar 2			Annual I Yea	ncreases ar 3			Annual II Yea				Annual Ir Yea				Annual In Yea				Annual I Yea	ncreases ar 7	
	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	% 0	Cumulative	%	Annual	% 0	Cumulative	%	Annual	% 0	Cumulative	%	Annual	%	Cumulative	%
Onsite sewerage management charge	33.00	34.12	35.15	36.20	37.29	38.40	39.56	40.74	1.12	3.40%	1.02	3.00%	2.15	6.50%	1.05	3.00%	3.20	9.70%	1.09	3.00%	4.29	12.99%	1.12	3.00%	5.40	16.38%	1.15	3.00%	6.56	19.87%	1.19	3.00%	7.74	23.47%
Stormwater	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	-	0.00%	-	0.00%	-	0.00%	-	0.00%		0.00%	-	0.00%		0.00%	-	0.00%	-	0.00%	-	0.00%		0.00%	-	0.00%	-	0.00%

WORKSHEET 5b

IMPACT ON DIFFERENT ORDINARY RATE LEVELS

- The aim of this sheet is to show the impact of the proposed increases on different rate levels in the main ordinary rate categories (residential, business and farmland categories as applicable). This worksheet must include the number of property assessments within each of the specified land value ranges. It must also include the estimated rate levels for the specified land values (eg \$50,000) over the period of the proposed special variation both with and without the variation.
- Note: rate estimates should reflect expected actual rates, inclusive of any expiring variations.

Ordinary Residential Rates - with proposed special variation

						Orc	linary Res	idential R	ates	
Land Value	Expected no. of property assessments in this valuation range in Year 1	Land value (for calculation of rates)	Year 0 (Current Rate)	Rates Year 1	Rates Year 2	Rates Year 3	Rates Year 4	Rates Year 5	Rates Year 6	Rates Year 7
			2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20
\$0 to \$99,999	2,946	\$50,000	433.00	457.00	482.14	508.65	523.91	539.63	555.82	572.49
\$100,000 to \$199,999	1,794	\$150,000	898.80	952.80	1,005.20	1,060.49	1,092.30	1,125.07	1,158.83	1,193.59
\$200,000 to \$299,999	167	\$250,000	1,498.00	1,588.00	1,675.34	1,767.48	1,820.51	1,875.12	1,931.38	1,989.32
\$300,000 to \$399,999	54	\$350,000	2,097.20	2,223.20	2,345.48	2,474.48	2,548.71	2,625.17	2,703.93	2,785.05
\$400,000 to \$499,999	14	\$450,000	2,696.40	2,858.40	3,015.61	3,181.47	3,276.91	3,375.22	3,476.48	3,580.77
\$500,000 to \$599,999	4	\$550,000	3,295.60	3,493.60	3,685.75	3,888.46	4,005.12	4,125.27	4,249.03	4,376.50
\$600,000 to \$699,999	2	\$650,000	3,894.80	4,128.80	4,355.88	4,595.46	4,733.32	4,875.32	5,021.58	5,172.23
\$700,000 to \$799,999	3	\$750,000	4,494.00	4,764.00	5,026.02	5,302.45	5,461.52	5,625.37	5,794.13	5,967.96
\$800,000 to \$899,999		\$850,000								
\$900,000 to \$999,999		\$950,000								
\$1,000,000 to \$1,499,999	1	\$1,250,000	7,490.00	7,940.00	8,376.70	8,837.42	9,102.54	9,375.62	9,656.89	9,946.59
\$1,500,000 to \$1,999,999		\$1,750,000				_				
\$2,000,000 to \$2,999,999		\$2,500,000								
\$3,000,000 and greater		\$3,000,000								

Ordinary Residential Rates - with proposed special variation

Land value (for calculation of rates) Increases Year 1 Increases Year 2 Increases Year 3 § Annual % Annual % Cumulative 1550,000 % Stopping Stopping Stopping Stopping 15,000 Stopping Stop	Increases Year 4 Annual % Cumulative % 515.26 3.00% 90.91 21.00% 31.81 3.00% 193.50 21.53%	Land value (for calculation of rates) \$		reases 'ear 5 Cumulative %	Increases Year 6	Increases Year 7
550.000 24.00 5.54% 25.14 5.50% 49.14 11.35% 25.25 5.50% 75.65 17.47% 5150.000 54.00 6.01% 52.40 5.50% 106.40 11.84% 25.52 5.50% 161.60 17.99% 550.000 126.00 6.01% 67.34 5.50% 144.74 11.84% 52.14 5.60% 161.90 17.99% 550.000 126.00 6.01% 67.24 5.50% 142.84% 128.00 5.50% 17.93% 560.000 162.00 6.01% 157.21 5.50% 11.48% 11.84% 5.50% 377.28 17.99% 560.000 162.00 6.01% 157.21 5.50% 312.21 11.48% 11.84% 5.50% 377.28 17.99%	5 15.26 3.00% 90.91 21.00%	s	Annual %	Computation 0/		
1550.00 54.00 6.01% 52.40 5.50% 11.86% 55.22 5.50% 101.88 102.84 11.86% 52.42 5.50% 101.88 102.84 11.86% 52.42 5.50% 101.88 11.86% 52.42 11.86% 52.44 11.86% 52.44 11.86% 52.44 12.86% 12.86% 12.86% 12.86% 12.86% 53.56% 102.84 12.96% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 53.56% 12.86% 13.86%					Annual % Cumulative %	Annual % Cumulative %
12320.000 90.00 6.01% 87.34 5.50% 177.34 11.84% 92.14 5.50% 5.70% \$350,000 126.00 6.01% 122.28 5.50% 248.28 11.84% 129.00 5.50% 377.28 7.99% \$450,000 162.00 6.01% 157.21 5.50% 319.21 11.84% 165.86 5.50% 485.07 17.99%	21.91 2.009/ 102.60 21.629/	\$50,000	15.72 3.00%	106.63 24.63%	16.19 3.00% 122.82 28.36%	6 16.67 3.00% 139.49 32.22%
\$350,000 126.00 6.01% 122.28 5.50% 248.28 11.84% 129.00 5.50% 377.28 17.99% \$450,000 162.00 6.01% 157.21 5.50% 319.21 11.84% 165.86 5.50% 485.07 17.99%		\$150,000	32.77 3.00%	226.27 25.18%	33.75 3.00% 260.03 28.93%	6 34.76 3.00% 294.79 32.80%
\$450,000 162.00 6.01% 157.21 5.50% 319.21 11.84% 165.86 5.50% 485.07 17.99%	53.02 3.00% 322.51 21.53%	\$250,000	54.62 3.00%	377.12 25.18%	56.25 3.00% 433.38 28.93%	6 57.94 3.00% 491.32 32.80%
	5 74.23 3.00% 451.51 21.53%	\$350,000	76.46 3.00%	527.97 25.18%	78.76 3.00% 606.73 28.93%	% 81.12 3.00% 687.85 32.80%
	5 95.44 3.00% 580.51 21.53%	\$450,000	98.31 3.00%	678.82 25.18%		% 104.29 3.00% 884.37 32.80%
\$550,000 198.00 6.01% 192.15 5.50% 390.15 11.84% 202.72 5.50% 592.86 17.99%		\$550,000	120.15 3.00%	829.67 25.18%	123.76 3.00% 953.43 28.93%	% 127.47 3.00% 1,080.90 32.80%
\$650,000 234.00 6.01% 227.08 5.50% 461.08 11.84% 239.57 5.50% 700.66 17.99%		\$650,000	142.00 3.00%	980.52 25.18%	146.26 3.00% 1,126.78 28.93%	% 150.65 3.00% 1,277.43 32.80%
\$750,000 270.00 6.01% 262.02 5.50% 532.02 11.84% 276.43 5.50% 808.45 17.99%	5 159.07 3.00% 967.52 21.53%	\$750,000	163.85 3.00%	1,131.37 25.18%	168.76 3.00% 1,300.13 28.93%	6 173.82 3.00% 1,473.96 32.80%
\$850,000		\$850,000				
\$950,000		\$950,000				
\$1,250,000 450.00 6.01% 436.70 5.50% 886.70 11.84% 460.72 5.50% 1,347.42 17.99%	5 265.12 3.00% 1,612.54 21.53%	\$1,250,000	273.08 3.00%	1,885.62 25.18%	281.27 3.00% 2,166.89 28.93%	% 289.71 3.00% 2,456.59 32.80%
\$1,750,000		\$1,750,000				
\$2,500,000		\$2,500,000				
\$3,000,000		\$3,000,000				

Ordinary Residential Rates - without proposed special variation

						Ord	linary Res	idential R	ates	
Land Value	Expected no. of property assessments in this valuation range in Year 1	Land value (for calculation of rates)	Year 0 (Current Rate)	Rates Year 1	Rates Year 2	Rates Year 3	Rates Year 4	Rates Year 5	Rates Year 6	Rates Year 7
			2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20
\$0 to \$99,999	2,946	\$50,000	433.00	448.00	472.64	498.64	513.59	529.00	544.87	561.22
\$100,000 to \$199,999	1,794	\$150,000	898.80	929.85	980.99	1,034.95	1,065.99	1,097.97	1,130.91	1,164.84
\$200,000 to \$299,999	167	\$250,000	1,498.00	1,549.75	1,634.99	1,724.91	1,776.66	1,829.96	1,884.86	1,941.40
\$300,000 to \$399,999	54	\$350,000	2,097.20	2,169.65	2,288.98	2,414.87	2,487.32	2,561.94	2,638.80	2,717.96
\$400,000 to \$499,999	14	\$450,000	2,696.40	2,789.55	2,942.98	3,104.84	3,197.98	3,293.92	3,392.74	3,494.52
\$500,000 to \$599,999	4	\$550,000	3,295.60	3,409.45	3,596.97	3,794.80	3,908.65	4,025.91	4,146.68	4,271.08
\$600,000 to \$699,999	2	\$650,000	3,894.80	4,029.35	4,250.96	4,484.77	4,619.31	4,757.89	4,900.63	5,047.65
\$700,000 to \$799,999	3	\$750,000	4,494.00	4,649.25	4,904.96	5,174.73	5,329.97	5,489.87	5,654.57	5,824.21
\$800,000 to \$899,999		\$850,000								
\$900,000 to \$999,999		\$950,000								
\$1,000,000 to \$1,499,999	1	\$1,250,000	7,490.00	7,748.75	8,174.93	8,624.55	8,883.29	9,149.79	9,424.28	9,707.01
\$1,500,000 to \$1,999,999		\$1,750,000								
\$2,000,000 to \$2,999,999		\$2,500,000								
\$3,000,000 and greater		\$3,000,000								

Ordinary Residential Rates - without proposed special variation

Ordinary Residential Rates - without proposed special variation

Ordinary Residential Rates - with proposed special variation

							Cumulati	ve Increa	ases										0	umulativ	e Increa	ses					
Land value (for calculation of rates)	Increa Yea				reases ear 2				eases ear 3				reases ear 4		Land value (for calculation of rates)			reases ear 5				reases ear 6				eases ear 7	
\$	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	s	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%
\$50,000	15.00	3.46%	24.64	5.50%	39.64	9.15%	26.00	5.50%	65.64	15.16%	14.96	3.00%	80.59	18.61%	\$50,000	15.41	3.00%	96.00	22.17%	15.87	3.00%	111.87	25.84%	16.35	3.00%	128.22	29.61%
\$150,000	31.05	3.45%	51.14	5.50%	82.19	9.14%	53.95	5.50%	136.15	15.15%	31.05	3.00%	167.19	18.60%	\$150,000	31.98	3.00%	199.17	22.16%	32.94	3.00%	232.11	25.82%	33.93	3.00%	266.04	29.60%
\$250,000	51.75	3.45%	85.24	5.50%	136.99	9.14%	89.92	5.50%	226.91	15.15%	51.75	3.00%	278.66	18.60%	\$250,000	53.30	3.00%	331.96	22.16%	54.90	3.00%	386.86	25.82%	56.55	3.00%	443.40	29.60%
\$350,000	72.45	3.45%	119.33	5.50%	191.78	9.14%	125.89	5.50%	317.67	15.15%	72.45	3.00%	390.12	18.60%	\$350,000	74.62	3.00%	464.74	22.16%	76.86	3.00%	541.60	25.82%	79.16	3.00%	620.76	29.60%
\$450,000	93.15	3.45%	153.43	5.50%	246.58	9.14%	161.86	5.50%	408.44	15.15%	93.15	3.00%	501.58	18.60%	\$450,000	95.94	3.00%	597.52	22.16%	98.82	3.00%	696.34	25.82%	101.78	3.00%	798.12	29.60%
\$550,000	113.85	3.45%	187.52	5.50%	301.37	9.14%	197.83	5.50%	499.20	15.15%	113.84	3.00%	613.05	18.60%	\$550,000	117.26	3.00%	730.31	22.16%	120.78	3.00%	851.08	25.82%	124.40	3.00%	975.48	29.60%
\$650,000	134.55	3.45%	221.61	5.50%	356.16	9.14%	233.80	5.50%	589.97	15.15%	134.54	3.00%	724.51	18.60%	\$650,000	138.58	3.00%	863.09	22.16%	142.74	3.00%	1,005.83	25.82%	147.02	3.00%	1,152.85	29.60%
\$750,000	155.25	3.45%	255.71	5.50%	410.96	9.14%	269.77	5.50%	680.73	15.15%	155.24	3.00%	835.97	18.60%	\$750,000	159.90	3.00%	995.87	22.16%	164.70	3.00%	1,160.57	25.82%	169.64	3.00%	1,330.21	29.60%
\$850,000															\$850,000												
\$950,000															\$950,000												
\$1,250,000	258.75	3.45%	426.18	5.50%	684.93	9.14%	449.62	5.50%	1,134.55	15.15%	258.74	3.00%	1,393.29	18.60%	\$1,250,000	266.50	3.00%	1,659.79	22.16%	274.49	3.00%	1,934.28	25.82%	282.73	3.00%	2,217.01	29.60%
\$1,750,000															\$1,750,000												
\$2,500,000															\$2,500,000												
\$3,000,000															\$3,000,000												

Ordinary Business	Rates - with propose	d special variatio	on								Ordinary Busine	ss Rates - with	proposed	special va	riation									Ordinary Bu	iness Rates	- with pr	oposed sp	ecial var	iation						
						Or	dinary Bu	siness Rat	es							Cr	umulativ	e Increase	s									C	umulative	Increase	S			1	
Land Value	Expected no. of property assessments in this valuation range in Year 1	Land value (for calculation of rates)	Year 0 (Current Rate)	Rates Year 1	Rates Year 2	Rates Year 3	Rates Year 4	Rates Year 5	Rates Year 6	Rates Year 7	Land value (for calculation of rates)	Increases Year 1		Incre Yea				Increa: Year				Incre Yea		Land value (for calculation of rates)		Incre Ye	eases ar 5			Increa Yea				Increases Year 7	
			2012/13		2014/15	2015/16		2017/18	2018/19		\$	Annual %	Annual	% (Cumulative	%	Annual	% CI	umulative	%	Annual		Cumulative %	S	Annual	%	Cumulative		Annual	% (umulative		Annual		ulative %
\$0 to \$99,999		\$50,000	422.00	445.00	469.48	495.30	510.16	525.46	541.22	557.46	\$50,000	23.00 5.45	% 24.48	5.50%	47.48	11.25%	25.82	5.50%	73.30 1	17.37%	14.86	3.00%	88.16 20.89	\$50,000	15.30	3.00%	103.46		15.76	3.00%	119.22	28.25%			35.46 32.10%
\$100,000 to \$199,999		\$150,000	1,195.95	1,267.35	1,337.05	1,410.59	1,452.91	1,496.50	1,541.39	1,587.63	\$150,000	71.40 5.97	% 69.70	5.50%	141.10	11.80%	73.54		214.64 1	17.95%	42.32	3.00%	256.96 21.49		43.59	3.00%	300.55		44.89	3.00%	345.44	28.88%	46.24		91.68 32.75%
\$200,000 to \$299,999	44	\$250,000	1,993.25	2,112.25	2,228.42	2,350.99	2,421.52	2,494.16	2,568.99	2,646.06	\$250,000	119.00 5.97	% 116.17	5.50%	235.17	11.80%	122.56	5.50%	357.74 1	17.95%	70.53	3.00%		\$250,000	72.65	3.00%	500.91	25.13%	74.82	3.00%	575.74	28.88%	77.07		52.81 32.75%
\$300,000 to \$399,999	17	\$350,000	2,790.55	2,957.15	3,119.79	3,291.38	3,390.12	3,491.83	3,596.58	3,704.48	\$350,000	166.60 5.97	% 162.64	5.50%	329.24	11.80%	171.59	5.50%	500.83 1	17.95%	98.74	3.00%	599.57 21.49	\$350,000	101.70	3.00%	701.28	25.13%	104.75	3.00%	806.03	28.88%	107.90	3.00% 9	13.93 32.75%
\$400,000 to \$499,999	3	\$450,000	3,587.85	3,802.05	4,011.16	4,231.78	4,358.73	4,489.49	4,624.18	4,762.90	\$450,000	214.20 5.97	% 209.11	5.50%	423.31	11.80%	220.61	5.50%	643.93 1	17.95%	126.95	3.00%	770.88 21.49	\$450,000	130.76	3.00%	901.64	25.13%	134.68	3.00%	1,036.33	28.88%	138.73	3.00% 1,1	75.05 32.75%
\$500,000 to \$599,999	4	\$550,000	4,385.15	4,646.95	4,902.53	5,172.17	5,327.34	5,487.16	5,651.77	5,821.32	\$550,000	261.80 5.97	% 255.58	5.50%	517.38	11.80%	269.64	5.50%	787.02 1	17.95%	155.17	3.00%	942.19 21.49	\$550,000	159.82	3.00%	1,102.01	25.13%	164.61	3.00%	1,266.62	28.88%	169.55	3.00% 1,4	36.17 32.75%
\$600,000 to \$699,999	6	\$650,000	5,182.45	5,491.85	5,793.90	6,112.57	6,295.94	6,484.82	6,679.37	6,879.75	\$650,000	309.40 5.97	% 302.05	5.50%	611.45	11.80%	318.66	5.50%	930.12 1	17.95%	183.38	3.00%	1,113.49 21.49	\$650,000	188.88	3.00%	1,302.37	25.13%	194.54	3.00%	1,496.92	28.88%	200.38	3.00% 1,6	97.30 32.75%
\$700,000 to \$799,999	6	\$750,000	5,979.75	6,336.75	6,685.27	7,052.96	7,264.55	7,482.49	7,706.96	7,938.17	\$750,000	357.00 5.97	% 348.52	5.50%	705.52	11.80%	367.69	5.50% 1	,073.21 1	17.95%	211.59	3.00%	1,284.80 21.49	\$750,000	217.94	3.00%	1,502.74	25.13%	224.47	3.00%	1,727.21	28.88%	231.21	3.00% 1,9	58.42 32.75%
\$800,000 to \$899,999		\$850,000									\$850,000													\$850,000										/	
\$900,000 to \$999,999		\$950,000									\$950,000													\$950,000										/	
\$1,000,000 to \$1,499,999	3	\$1,250,000	9.966.25	10.561.25	11.142.12	11.754.94	12.107.58	12.470.81	12.844.94	13.230.28	\$1,250,000	595.00 5.97	% 580.87	5.50%	1.175.87	11.80%	612.82	5.50% 1	.788.69 1	17.95%	352.65	3.00%	2.141.33 21.49	\$1.250.000	363.23	3.00%	2.504.56	25.13%	374.12	3.00%	2.878.69	28.88%	385.35	3.00% 3.2	64.03 32.75%
\$1,500,000 to \$1,999,999		\$1,750,000	13.952.75	14,785,75	15.598.97	16.456.91	16.950.62	17,459,14	17.982.91	18.522.40	\$1,750,000	833.00 5.97	% 813.22	5.50%	1.646.22	11.80%	857.94	5.50% 2	504.16 1	17.95%	493.71	3.00%	2.997.87 21.49	\$1,750.000	508.52	3.00%	3.506.39	25.13%	523.77					3.00% 4.5	
\$2,000,000 to \$2,999,999		\$2,500,000	19,932.50	21,122.50	22,284.24	23,509.87	24,215.17	24,941.62	25,689.87	26,460.57	\$2,500,000	###### 5.97	% ######	5.50%	2,351.74	11.80%	#######	5.50% 3	577.37 1	17.95%	705.30	3.00%	4,282.67 21.49		726.46	3.00%	5,009.12		748.25		5,757.37				28.07 32.75%
\$3,000,000 and greater		\$3.000.000									\$3.000.000					-								\$3.000.000									1		
	Rates - without prop	osed special vari	iation								Ordinary Busine	ss Rates - with	out propos	ed specia	l variation									Ordinary Bu	iness Rates	- without	proposed	special	variation						

Land Value	Expected no. of property assessments in this valuation range in Year 1	Land value (for calculation of rates)		Rates Year 1	Rates Year 2	Rates Year 3	Rates Year 4	Rates Year 5	Rates Year 6	Rates Year 7						
			2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20						
\$0 to \$99,999	294	\$50,000	422.00	436.00	459.98	485.28	499.84	514.83	530.28	546.19						
\$100,000 to \$199,999	127	\$150,000	1,195.95	1,234.20	1,302.08	1,373.70	1,414.91	1,457.35	1,501.07	1,546.11						
\$200,000 to \$299,999	44	\$250,000	1,993.25	2,057.00	2,170.14	2,289.49	2,358.18	2,428.92	2,501.79	2,576.84						
\$300,000 to \$399,999	17	\$350,000	2,790.55	2,879.80	3,038.19	3,205.29	3,301.45	3,400.49	3,502.51	3,607.58						
\$400,000 to \$499,999	3	\$450,000	3,587.85	3,702.60	3,906.24	4,121.09	4,244.72	4,372.06	4,503.22	4,638.32						
\$500,000 to \$599,999	4	\$550,000	4,385.15	4,525.40	4,774.30	5,036.88	5,187.99	5,343.63	5,503.94	5,669.06						
\$600,000 to \$699,999	6	\$650,000	5,182.45	5,348.20	5,642.35	5,952.68	6,131.26	6,315.20	6,504.65	6,699.79						
\$700,000 to \$799,999	6	\$750,000	5,979.75	6,171.00	6,510.41	6,868.48	7,074.53	7,286.77	7,505.37	7,730.53						
\$800,000 to \$899,999		\$850,000														
\$900,000 to \$999,999		\$950,000														
\$1,000,000 to \$1,499,999	3	\$1,250,000	9,966.25	10,285.00	10,850.68	11,447.46	11,790.89	12,144.61	12,508.95	12,884.22						
\$1,500,000 to \$1,999,999	1	\$1,750,000														
\$2,000,000 to \$2,999,999	1	\$2,500,000	19,932.50	20,570.00	21,701.35	22,894.92	23,581.77	24,289.23	25,017.90	25,768.44						
\$3,000,000 and greater		\$3,000,000														

																			Jumulativ	e murea:	562						
Land value (for calculation of rates)	Incre Yea				eases ear 2				eases ear 3				reases 'ear 4		Land value (for calculation of rates)			reases ear 5				eases ear 6		Increases Year 7			
\$	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	\$	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%
\$50,000	14.00	3.32%	23.98	5.50%	37.98	9.00%	25.30	5.50%	63.28	15.00%	14.56	3.00%	77.84	18.44%	\$50,000	15.00	3.00%	92.83	22.00%	15.44	3.00%	108.28	25.66%	15.91	3.00%	124.19	29.43%
\$150,000	38.25	3.20%	67.88	5.50%	106.13	8.87%	71.61	5.50%	177.75	14.86%	41.21	3.00%	218.96		\$150,000	42.45	3.00%	261.40		43.72	3.00%	305.12	25.51%	45.03	3.00%	350.16	
\$250,000	63.75	3.20%	113.14	5.50%	176.89	8.87%	119.36	5.50%	296.24	14.86%	68.68	3.00%	364.93			70.75	3.00%	435.67	21.86%	72.87	3.00%	508.54	25.51%	75.05	3.00%	583.59	29.28%
\$350,000	89.25	3.20%	158.39	5.50%	247.64	8.87%	167.10	5.50%	414.74	14.86%	96.16	3.00%	510.90	18.31%	\$350,000	99.04	3.00%	609.94	21.86%	102.01	3.00%	711.96	25.51%	105.08	3.00%	817.03	29.28%
\$450,000	114.75	3.20%	203.64	5.50%	318.39	8.87%	214.84	5.50%	533.24	14.86%	123.63	3.00%	656.87	18.31%	\$450,000	127.34	3.00%	784.21	21.86%	131.16	3.00%	915.37	25.51%	135.10	3.00%	1,050.47	29.28%
\$550,000	140.25	3.20%	248.90	5.50%	389.15	8.87%	262.59	5.50%	651.73	14.86%	151.11	3.00%	802.84	18.31%	\$550,000	155.64	3.00%	958.48	21.86%	160.31	3.00%	1,118.79	25.51%	165.12	3.00%	1,283.91	29.28%
\$650,000	165.75	3.20%	294.15	5.50%	459.90	8.87%	310.33	5.50%	770.23	14.86%	178.58	3.00%	948.81	18.31%	\$650,000	183.94	3.00%	1,132.75	21.86%	189.46	3.00%	1,322.20	25.51%	195.14	3.00%	1,517.34	29.28%
\$750,000	191.25	3.20%	339.41	5.50%	530.66	8.87%	358.07	5.50%	888.73	14.86%	206.05	3.00%	1,094.78	18.31%	\$750,000	212.24	3.00%	1,307.02	21.86%	218.60	3.00%	1,525.62	25.51%	225.16	3.00%	1,750.78	29.28%
\$850,000															\$850,000												
\$950,000															\$950,000												
\$1,250,000	318.75	3.20%	565.67	5.50%	884.42	8.87%	596.79	5.50%	1,481.21	14.86%	343.42	3.00%	1,824.64	18.31%	\$1,250,000	353.73	3.00%	2,178.36	21.86%	364.34	3.00%	2,542.70	25.51%	375.27	3.00%	2,917.97	29.28%
\$1,750,000															\$1,750,000												
\$2,500,000	637.50	3.20%	######	5.50%	1,768.85	8.87%	#######	5.50%	2,962.42	14.86%	686.85	3.00%	3,649.27	18.31%	\$2,500,000	707.45	3.00%	4,356.73	21.86%	728.68	3.00%	5,085.40	25.51%	750.54	3.00%	5,835.94	29.28%
\$3,000,000															\$3,000,000												

Ordinary Farmland Rates - with proposed special variation

Land Value	Expected no. of property assessments in this valuation range in Year 1	Land value (for calculation of rates)	Year 0 (Current Rate)	Rates Year 1	Rates Year 2	Rates Year 3	Rates Year 4	Rates Year 5	Rates Year 6	Rates Year 7
			2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20
\$0 to \$99,999	99.00	\$50,000	406.00	430.00	455.37	480.42	494.83	509.67	524.96	540.71
\$100,000 to \$199,999	238	\$150,000	545.40	577.50	611.57	645.21	664.57	684.50	705.04	726.19
\$200,000 to \$299,999	216	\$250,000	909.00	962.50	1,019.29	1,075.35	1,107.61	1,140.84	1,175.06	1,210.31
\$300,000 to \$399,999	210	\$350,000	1,272.60	1,347.50	1,427.00	1,505.49	1,550.65	1,597.17	1,645.09	1,694.44
\$400,000 to \$499,999	167	\$450,000	1,636.20	1,732.50	1,834.72	1,935.63	1,993.70	2,053.51	2,115.11	2,178.57
\$500,000 to \$599,999	142	\$550,000	1,999.80	2,117.50	2,242.43	2,365.77	2,436.74	2,509.84	2,585.14	2,662.69
\$600,000 to \$699,999	99	\$650,000	2,363.40	2,502.50	2,650.15	2,795.91	2,879.78	2,966.18	3,055.16	3,146.82
\$700,000 to \$799,999	75	\$750,000	2,727.00	2,887.50	3,057.86	3,226.04	3,322.83	3,422.51	3,525.19	3,630.94
\$800,000 to \$899,999	59	\$850,000	3,090.60	3,272.50	3,465.58	3,656.18	3,765.87	3,878.85	3,995.21	4,115.07
\$900,000 to \$999,999	48	\$950,000	3,454.20	3,657.50	3,873.29	4,086.32	4,208.91	4,335.18	4,465.24	4,599.19
\$1,000,000 to \$1,499,999	126	\$1,250,000	4,545.00	4,812.50	5,096.44	5,376.74	5,538.04	5,704.19	5,875.31	6,051.57
\$1,500,000 to \$1,999,999	75	\$1,750,000	6,363.00	6,737.50	7,135.01	7,527.44	7,753.26	7,985.86	8,225.43	8,472.20
\$2,000,000 to \$2,999,999	70	\$2,500,000	9,090.00	9,625.00	10,192.88	10,753.48	11,076.09	11,408.37	11,750.62	12,103.14
\$3,000,000 and greater	50	\$3,000,000	10,908.00	11,550.00	12,231.45	12,904.18	13,291.31	13,690.04	14,100.75	14,523.77

Ordinary Farmland Rates - with proposed special variation

Ordinary Farmland Rates - with proposed special variation

		Cumulative Increases																	C	umulativ	e Increa	ses					
Land value (for calculation of rates)		Increases Increases Increases Year 1 Year 2 Year 3								reases ear 4		Land value (for calculation of rates)			eases ear 5				eases ear 6		Increases Year 7						
\$	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	s	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%
\$50,000	24.00	5.91%	25.37	5.90%	49.37	12.16%	25.05	5.50%	74.42	18.33%	14.41	3.00%	88.83	21.88%	\$50,000	14.84	3.00%	103.67	25.54%	15.29	3.00%	118.96	29.30%	15.75	3.00%	134.71	33.18%
\$150,000	32.10	5.89%	34.07	5.90%	66.17	12.13%	33.64	5.50%	99.81	18.30%	19.36	3.00%	119.17	21.85%	\$150,000	19.94	3.00%	139.10	25.50%	20.54	3.00%	159.64	29.27%	21.15	3.00%	180.79	33.15%
\$250,000	53.50	5.89%	56.79	5.90%	110.29	12.13%	56.06	5.50%	166.35	18.30%	32.26	3.00%	198.61	21.85%	\$250,000	33.23	3.00%	231.84	25.50%	34.23	3.00%	266.06	29.27%	35.25	3.00%	301.31	33.15%
\$350,000	74.90	5.89%	79.50	5.90%	154.40	12.13%	78.49	5.50%	232.89	18.30%	45.16	3.00%	278.05	21.85%	\$350,000	46.52	3.00%	324.57	25.50%	47.92	3.00%	372.49	29.27%	49.35	3.00%	421.84	33.15%
\$450,000	96.30	5.89%	102.22	5.90%	198.52	12.13%	100.91	5.50%	299.43	18.30%	58.07	3.00%	357.50		\$450,000	59.81	3.00%	417.31	25.50%	61.61	3.00%	478.91		63.45	3.00%	542.37	33.15%
\$550,000	117.70	5.89%	124.93	5.90%	242.63	12.13%	123.33	5.50%	365.97	18.30%	70.97	3.00%	436.94	21.85%	\$550,000	73.10	3.00%	510.04	25.50%	75.30	3.00%	585.34	29.27%	77.55	3.00%	662.89	33.15%
\$650,000	139.10	5.89%	147.65	5.90%	286.75	12.13%	145.76	5.50%	432.51	18.30%	83.88	3.00%	516.38	21.85%	\$650,000	86.39	3.00%	602.78	25.50%	88.99	3.00%	691.76	29.27%	91.65	3.00%	783.42	33.15%
\$750,000	160.50	5.89%	170.36	5.90%	330.86	12.13%	168.18	5.50%	499.04	18.30%	96.78	3.00%	595.83	21.85%	\$750,000	99.68	3.00%	695.51	25.50%	102.68	3.00%	798.19	29.27%	105.76	3.00%	903.94	33.15%
\$850,000	181.90	5.89%	193.08	5.90%	374.98	12.13%	190.61	5.50%	565.58	18.30%	109.69	3.00%	675.27	21.85%	\$850,000	112.98	3.00%	788.25	25.50%	116.37	3.00%	904.61	29.27%	119.86	3.00%	1,024.47	33.15%
\$950,000	203.30	5.89%	215.79	5.90%	419.09	12.13%	213.03	5.50%	632.12	18.30%	122.59	3.00%	754.71	21.85%	\$950,000	126.27	3.00%	880.98	25.50%	130.06	3.00%	1,011.04	29.27%	133.96	3.00%	1,144.99	33.15%
\$1,250,000	267.50	5.89%		5.90%	551.44	12.13%		5.50%	831.74	18.30%	161.30	3.00%	993.04	21.85%	\$1,250,000	166.14	3.00%	1,159.19	25.50%	171.13	3.00%	1,330.31	29.27%	176.26	3.00%	1,506.57	33.15%
\$1,750,000	374.50	5.89%	397.51	5.90%	772.01	12.13%	392.43	5.50%	1,164.44	18.30%	225.82	3.00%	1,390.26	21.85%	\$1,750,000	232.60	3.00%	1,622.86	25.50%	239.58	3.00%	1,862.43	29.27%	246.76	3.00%	2,109.20	33.15%
\$2,500,000	535.00	5.89%	567.88	5.90%	1,102.88	12.13%	560.61	5.50%	1,663.48	18.30%	322.60	3.00%	1,986.09	21.85%	\$2,500,000	332.28	3.00%	2,318.37	25.50%	342.25	3.00%	2,660.62	29.27%	352.52	3.00%	3,013.14	33.15%
\$3,000,000	642.00	5.89%	681.45	5.90%	1,323.45	12.13%	672.73	5.50%	1,996.18	18.30%	387.13	3.00%	2,383.31	21.85%	\$3,000,000	398.74	3.00%	2,782.04	25.50%	410.70	3.00%	3,192.75	29.27%	423.02	3.00%	3,615.77	33.15%

Ordinary Farmland Rates - without proposed special variation

							uillaly rai	manu Ka	163	
Land Value	Expected no. of property assessments in this valuation range in Year 1	Land value (for calculation of rates)	Year 0 (Current Rate)	Rates Year 1	Rates Year 2	Rates Year 3	Rates Year 4	Rates Year 5	Rates Year 6	Rates Year 7
			2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20
\$0 to \$99,999	99.00	\$50,000	406.00	419.00	431.57	444.52	457.85	471.59	485.74	500.31
\$100,000 to \$199,999	238.00	\$150,000	545.40	563.85	580.77	598.19	616.13	634.62	653.66	673.27
\$200,000 to \$299,999	216.00	\$250,000	909.00	939.75	967.94	996.98	1,026.89	1,057.70	1,089.43	1,122.11
\$300,000 to \$399,999	210.00	\$350,000	1,272.60	1,315.65	1,355.12	1,395.77	1,437.65	1,480.78	1,525.20	1,570.95
\$400,000 to \$499,999	167.00	\$450,000	1,636.20	1,691.55	1,742.30	1,794.57	1,848.40	1,903.85	1,960.97	2,019.80
\$500,000 to \$599,999	142.00	\$550,000	1,999.80	2,067.45	2,129.47	2,193.36	2,259.16	2,326.93	2,396.74	2,468.64
\$600,000 to \$699,999	99.00	\$650,000	2,363.40	2,443.35	2,516.65	2,592.15	2,669.91	2,750.01	2,832.51	2,917.49
\$700,000 to \$799,999	75.00	\$750,000	2,727.00	2,819.25	2,903.83	2,990.94	3,080.67	3,173.09	3,268.28	3,366.33
\$800,000 to \$899,999	59.00	\$850,000	3,090.60	3,195.15	3,291.00	3,389.73	3,491.43	3,596.17	3,704.05	3,815.18
\$900,000 to \$999,999	48.00	\$950,000	3,454.20	3,571.05	3,678.18	3,788.53	3,902.18	4,019.25	4,139.83	4,264.02
\$1,000,000 to \$1,499,999	126.00	\$1,250,000	4,545.00	4,698.75	4,839.71	4,984.90	5,134.45	5,288.48	5,447.14	5,610.55
\$1,500,000 to \$1,999,999	75.00	\$1,750,000	6,363.00	6,578.25	6,775.60	6,978.87	7,188.23	7,403.88	7,625.99	7,854.77
\$2,000,000 to \$2,999,999	70.00	\$2,500,000	9,090.00	9,397.50	9,679.43	9,969.81	10,268.90	10,576.97	10,894.28	11,221.11
\$3,000,000 and greater	50.00	\$3,000,000	10,908.00	11,277.00	11,615.31	11,963.77	12,322.68	12,692.36	13,073.13	13,465.33

Ordinary Farmland Rates - without proposed special variation

Ordinary Farmland Rates - without proposed special variation

																	C	Cumulativ	e Increa	ses							
Land value (for calculation of rates)	Increi Yea				eases ar 2				eases ar 3				reases ear 4		Land value (for calculation of rates)			reases ear 5				eases ear 6				eases ar 7	
\$	Annual	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%	\$	Annual	%	Cumulative	%	Annual	%	Cumulative	%	Annual	%	Cumulative	%
\$50,000	13.00	3.20%	12.57	3.00%	25.57	6.30%	12.95	3.00%	38.52	9.49%	13.34	3.00%	51.85	12.77%	\$50,000	13.74	3.00%	65.59	16.15%	14.15	3.00%	79.74	19.64%	14.57	3.00%	94.31	23.23%
\$150,000	18.45	3.38%	16.92	3.00%	35.37	6.48%	17.42	3.00%	52.79	9.68%	17.95	3.00%	70.73	12.97%	\$150,000	18.48	3.00%	89.22	16.36%	19.04	3.00%	108.26	19.85%	19.61	3.00%	127.87	23.44%
\$250,000	30.75	3.38%	28.19	3.00%	58.94	6.48%	29.04	3.00%	87.98	9.68%	29.91	3.00%	117.89	12.97%	\$250,000	30.81	3.00%	148.70	16.36%	31.73	3.00%	180.43	19.85%	32.68	3.00%	213.11	23.44%
\$350,000	43.05	3.38%	39.47	3.00%	82.52	6.48%	40.65	3.00%	123.17	9.68%	41.87	3.00%	165.05	12.97%	\$350,000	43.13	3.00%	208.18	16.36%	44.42	3.00%	252.60	19.85%	45.76	3.00%	298.35	23.44%
\$450,000	55.35	3.38%	50.75	3.00%	106.10	6.48%	52.27	3.00%	158.37	9.68%	53.84	3.00%	212.20	12.97%	\$450,000	55.45	3.00%	267.65	16.36%	57.12	3.00%	324.77	19.85%	58.83	3.00%	383.60	23.44%
\$550,000	67.65	3.38%	62.02	3.00%	129.67	6.48%	63.88	3.00%	193.56	9.68%	65.80	3.00%	259.36	12.97%	\$550,000	67.77	3.00%	327.13	16.36%	69.81	3.00%	396.94	19.85%	71.90	3.00%	468.84	23.44%
\$650,000	79.95	3.38%	73.30	3.00%	153.25	6.48%	75.50	3.00%	228.75	9.68%	77.76	3.00%	306.51	12.97%	\$650,000	80.10	3.00%	386.61	16.36%	82.50	3.00%	469.11	19.85%	84.98	3.00%	554.09	23.44%
\$750,000	92.25	3.38%	84.58	3.00%	176.83	6.48%	87.11	3.00%	263.94	9.68%	89.73	3.00%	353.67	12.97%	\$750,000	92.42	3.00%	446.09	16.36%	95.19	3.00%	541.28	19.85%	98.05	3.00%	639.33	23.44%
\$850,000	104.55	3.38%	95.85	3.00%	200.40	6.48%	98.73	3.00%	299.13	9.68%	101.69	3.00%	400.83	12.97%	\$850,000	104.74	3.00%	505.57	16.36%	107.89	3.00%	613.45	19.85%	111.12	3.00%	724.58	23.44%
\$950,000	116.85	3.38%	107.13	3.00%	223.98	6.48%	110.35	3.00%	334.33	9.68%	113.66	3.00%	447.98	12.97%	\$950,000	117.07	3.00%	565.05	16.36%	120.58	3.00%	685.63	19.85%	124.19	3.00%	809.82	23.44%
\$1,250,000	153.75	3.38%	140.96	3.00%	294.71	6.48%	145.19	3.00%	439.90	9.68%	149.55	3.00%	589.45	12.97%	\$1,250,000	154.03	3.00%	743.48	16.36%	158.65	3.00%	902.14	19.85%	163.41	3.00%	1,065.55	23.44%
\$1,750,000	215.25	3.38%	197.35	3.00%	412.60	6.48%	203.27	3.00%	615.87	9.68%	209.37	3.00%	825.23	12.97%	\$1,750,000	215.65	3.00%	1,040.88	16.36%	222.12	3.00%	1,262.99	19.85%	228.78	3.00%	1,491.77	23.44%
\$2,500,000	307.50	3.38%	281.93	3.00%	589.43	6.48%	290.38	3.00%	879.81	9.68%	299.09	3.00%	1,178.90	12.97%	\$2,500,000	308.07	3.00%	1,486.97	16.36%	317.31	3.00%	1,804.28	19.85%	326.83	3.00%	2,131.11	23.44%
\$3,000,000	369.00	3.38%	338.31	3.00%	707.31	6.48%	348.46	3.00%	1,055.77	9.68%	358.91	3.00%	1,414.68	12.97%	\$3,000,000	369.68	3.00%	1,784.36	16.36%	380.77	3.00%	2,165.13	19.85%	392.19	3.00%	2,557.33	23.44%

WORKSHEET 6

PROPOSED PROGRAM OF EXPENDITURE

This sheet shows how the council proposes to spend the additional income that would be gained from the special variation. Input up to 10 years of expenditure projections which demonstrate the proposed allocation of the additional SRV income over this period. To do this, enter proposed spending allocations under each of the headings as relevant - maintenance of current services, enhanced services, new projects or borrowing costs. Add or delete rows if necessary.

Some projects may cease before the tenth year, and these cells may be left blank. For additional SRV income in years beyond the period of the special variation, councils may input the same level of cumulative income as in the final year of the variation.

Note: the information presented here should be consistent with the Long Term Financial Plan (LTFP).

					Propos	sed Progra	am of Exp	enditure							
	Year 1 2013/14	Year 2 2014/15	Year 3 2015/16	Year 4 2016/17	Year 5 2017/18	Year 6 2018/19	Year 7 2019/20	Year 8 2020/21	Year 9 2021/22	Year 10 2022/23	Sum of years of SV period 3 years	Sum of 10 years			
REQUESTED INCOME															
Total rate peg income	286,012	553,279	835,245												
Additional SRV income	210,303	433,025	667,997	667,904	667,904	667,904	667,904	667,904	667,904	667,904		5,986,65			
Value of external loans	3,215,000	2,015,000													
PROPOSED EXPENDITURE															
Maintenance of current services															
Enhanced services															
New projects/services															
Bridges	1,000,000	600,000	1,000,000												
Roads	800,000	830,000	500,000	500,000											
Borrowing costs															
Debt servicing costs (including LIRS subsidy)	400,000	615,000	615,000	615,000	615,000	615,000	615,000	615,000	615,000	615,000		5,935,00			
Sum of total spending	400,000	615,000	615,000	615,000	615,000	615,000	615,000	615,000	615,000	615,000		5,935,00			
Difference between total spending & additional SRV income	-189,697	-181,975	52,997	52,904	52,904	52,904	52,904	52,904	52,904	52,904		51,65			