

PRJM CAPABILITY OFFER.

Michael McCarthy – Principal and Director – PRJM Pty Ltd

Michael has 35 years experience in the property development and construction industry having managed, owned and operated numerous franchise construction and real estate businesses in his own right. Michael was for more than ten years the owner and principal of franchise businesses for **AVJennings** and **Masterton Homes** providing and constructing over 400 homes for people over that time.

As Operations and Development Manager for **Manchester Unity** Retirement and Aged Care division for four and a half years, Michael gained extensive experience in all aspects of the retirement and aged care industry. His expertise was specifically involved commissioning, development, sales and operations of retirement village projects.

Michael is also the licensee in charge for PRJM's real estate and business agency operations in NSW and was previously the Co- Director with the MU Chairman of **Manchester Unity Property Services Pty Ltd**. He has undertaken Post Graduate studies in the MBA program with the University of New England including units in Accountancy, Marketing and Small Business Management achieving a distinction average in these studies.

In addition to his directorship responsibilities for PRJM, Michael's role includes sourcing and developing new business opportunities for the company.

PRJM sees itself as a progressive and successful company and to ensure its continued success it chooses to selectively align itself with development and investment companies that fit its strict criteria for success. We look to offer PRJM's superior service package to those companies, which can demonstrate a proven track record in property development, have financial soundness and backing and share similar values to PRJM principles.

PRJM and associates have completed many development projects over a long history in the property development industry. Below is a sample of some of the projects completed.

PRJM & Associates Completed Projects

Estate Name	Location	Description
Linksvie Estate	Greystanes	An up market residential estate of 30 allotments funded by the National Australia Bank
Clairvale Timbers Estate	Colyton	A budget priced estate of 34 lots located in Shepherd Road, Colyton funded by the National Australia Bank.
Westfield Grove Estate	Mt Druitt	Duke Road, Mt Druitt. Prime 19 lot subdivision close to Westfield Shopping Centre, Mt Druitt funded by the National Australia Bank.
Beachways Estate	Brighton	A most exclusive 10 lot residential subdivision in the heart of Sydney's CBD southern suburbs. This subdivision was offered as vacant land together with an 18 unit up market villa development.
Oceanviews Estate	Redhead Beach	Superb 55 lot subdivision on the last of Newcastle's CBD beachside suburbs
Windsor Grange Estate	Windsor Downs	Exclusive 11 lot subdivision comprising 4 acre allotments.
Kurrajong Country Club Estate	Kurrajong	A jewel in the spectre of Sydney's elite Kurrajong district. Exclusive 36 lots.
Cresthaven Estate	Erskine Park	Elite 93 subdivision in the sought after Sydney suburb of Erskine Park.
Tara Glen Estate	Silverdale	Prime 18 lot subdivision of one acre allotments
Glenroben Estate	Bargo	16 lot semi rural 1 acre subdivision in the greater Western Sydney Region
Integrated Subdivisions		
Morhead Avenue		21 lots
Mabuhay Estate		31 lots
Centenary Estate		31 lots
Webb Place		21 lots

Current

Director – Combined Property Holdings Pty Ltd.

- Land subdivision, construction and sales. (94 Lots Cairns North Queensland.)

Director – Grosevale Investments Pty Ltd.

- Land subdivision (5Lots Grosevale)

Director and Shareholder – PRJM Pty Ltd

ATF the MMLM Unit Trust

- Retirement village land development and sales.
- DA applications and submissions to the State Government for Site Suitability Certificates
- Local Government and resident group lobbying
- Land subdivision. (150 lots Northwest Sydney)

Jun 2004 – Current

Director – (NvestCo Pty Ltd)

- Long term management agreements of retirement village projects with major development groups in NSW including an exclusive right to manage all RDM Capital retirement projects.
- Consultancy to establish retirement businesses with well established “not for profit” organizations in NSW.
- Significant exclusive agency agreements with retirement village operators to market and sell their villages. \$140m in listings with \$60m in sales achieved.
- Residential and retirement village investment in development sites.
- The establishment of an extensive network database of retirement industry specific contacts including financiers, lawyers, architects, valuers, developers, QS and surveyors.
- Business cashflow projection formation and monthly management

Dec2001 – Jun 2006

Co- Director with MU Chairman - Manchester Unity Property Services

- Consultancy to DA (Self Care and Aged Care)
- Site Selection criteria
- Feasibility Studies/Analysis (Existing and new facilities)
- Discounted Cash Flow Analysis
- Construction Cash Flow Analysis
- Site Supervision (Construction)
- Building maintenance
- Sales and Marketing
- Due diligence studies
- Financial presentations and proposals
- Aged Care Valuation Model Development
- Business Planning
- Multiple client relationships

Development and Operations Manager Manchester Unity Retirement Lifestyles

- Village establishment and commissioning
- Village management
- Operational Monthly Reporting System Development
- Operations Model development (400 pages)
- Retirement sales and marketing
- Annual Reporting to Stakeholders
- Facility Compliance Audits
- Cleaning and Maintenance Schedule Creation

Pre 1991

Licensed Builder Queensland

- Builder of up market architecturally designed projects for exclusive clients
- Major contracts with Thiess to construct 84 mining houses in Blackwater – Central Queensland
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May1991- Nov 2001

Manager/Director

MJ&SA McCarthy PTY LTD (inception 1990)

- Development of new business.
- Management and recruitment of staff.
- Preparation of monthly books of account for tax purposes.

- Preparation of submissions for various projects and finance proposals.
- Successfully gained franchise rights for a regional territory.
- Gained for this company a commercial real estate license.
- Successfully negotiated government contracts for housing projects. DOH.
- Achievement of various land subdivision development projects including liaison with external consultants to achieve DA approvals.

June 1998 – Jan 2000

General Manager

BP Projects PTY LTD. (Sydney based statewide operation)

- Building and developing the business.
- Managing the process of growth in the business unit.
- Overseeing the project management team.
- Major client liaison.
- Identifying current and future market conditions and aligning business activities to meet levels of demand.
- Recruitment and management of key staff.
- Analyzing and monitoring business performance through internal reporting mechanisms.

Key Achievements

- Gaining Tricon International as a major account.
- Increased the annual turnover by fourfold in the first 12mths.
- Statewide rollout of Liquorland store refurbishments for Coles Myer.
- KFC statewide refurbishment programme

Aug 1994 – Mar 1998

Owner / Manager

McCarthy Real Estate.(running concurrently with AVJennings business)

- Establishing a new business to market Jennings customers existing homes.
- Developing and maintaining a land bank.
- Marketing and selling existing homes.
- Property management

Sep 1992 – Mar 1998

Owner / Manager

AVJennings North West Region NSW

- Identifying business opportunities.
- Sales, marketing and construction of Jennings projects.
- Constructing a series of display homes to the Jennings model.
- Overall management responsibility in establishing and growing this new business.
- Full financial responsibility for operating budget and detailed monthly reporting.
- Comprehensive corporate business planning.(200page business plan formulated).
- Participating in AVJennings sales and marketing conferences.
- Management of multiple simultaneous projects.
- Organizing of marketing and extended advertising programs including trade shows.

Prior to Sep 1992

Owner / Manager

Masterton Homes North West

- New franchise business establishment
- Sales/Marketing and construction of project housing
- Financial reporting

COMMUNITY INVOLVEMENT

- Charter member Lions Club – construction of refuge for endangered glider possum.
- Fundraising for Save Sight campaign.
- Organized renovation of safety house for women to bring up to habitable standard.
- Participant charity fashion parade fundraiser.
- 12mths participation in TAP Scheme to train indigenous youth.
- 2-yr. sponsorship of Armidale soccer club under 11's.
- Volunteer work for 18 months – Salvation Army

REFEREES

Arthur Koumoukelis – Partner Gadens Lawyers



ASIC

Australian Securities & Investments Commission

Current Company Extract

Name: PRJM PTY LTD

ACN: 133 002 829

Date/Time: 10 January 2018 AEST 01:28:12 PM

This extract contains information derived from the Australian Securities and Investments Commission's (ASIC) database under section 1274A of the Corporations Act 2001.

Please advise ASIC of any error or omission which you may identify.

EXTRACT

Organisation Details	Document Number
Current Organisation Details	
Name: PRJM PTY LTD	1E4733789
ACN: 133 002 829	
ABN: 65133002829	
Registered in: New South Wales	
Registration date: 29/08/2008	
Next review date: 29/08/2018	
Name start date: 29/08/2008	
Status: Registered	
Company type: Australian Proprietary Company	
Class: Limited By Shares	
Subclass: Proprietary Company	

Address Details	Document Number
Current	
Registered address: CLIVE MCMANUS, 7 Ferncreek Court, KELLYVILLE NSW 2155	7E7037432
Start date: 22/06/2015	
Principal Place Of Business address: 7 Ferncreek Court, KELLYVILLE NSW 2155	7E7037432
Start date: 15/06/2015	
Contact Address	
Section 146A of the Corporations Act 2001 states 'A contact address is the address to which communications and notices are sent from ASIC to the company'.	
Address: PO BOX 6, BAULKHAM HILLS NSW 1755	
Start date: 10/07/2013	

Officeholders and Other Roles	Document Number
Director	
Name: MICHAEL JOHN MCCARTHY	7E2437175
Address: Unit 6, 3-7 Cowell Street, GLADESVILLE NSW 2111	
Born: 06/12/1953, BRISBANE, QLD	
Appointment date: 29/08/2008	
Secretary	
Name: MICHAEL JOHN MCCARTHY	1E7978664
Address: Unit 6, 3-7 Cowell Street, GLADESVILLE NSW 2111	
Born: 06/12/1953, BRISBANE, QLD	
Appointment date: 30/11/2011	

Share Information
Share Structure

Class	Description	Number issued	Total amount paid	Total amount unpaid	Document number
ORD	ORDINARY	40	40.00	0.00	1E8124884

Members

Note: For each class of shares issued by a proprietary company, ASIC records the details of the top twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the top twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

Name: MICHAEL JOHN MCCARTHY
Address: Unit 6, 3-7 Cowell Street, GLADESVILLE NSW 2111

Class	Number held	Beneficially held	Paid	Document number
ORD	35	yes	FULLY	7E7189002

Name: NORMAN MUNRO MATHIE
Address: 102 Peel Parade, KURRAJONG NSW 2758

Class	Number held	Beneficially held	Paid	Document number
ORD	5	yes	FULLY	7E7189002

Documents

Note: Where no Date Processed is shown, the document in question has not been processed. In these instances care should be taken in using information that may be updated by the document when it is processed. Where the Date Processed is shown but there is a zero under No Pages, the document has been processed but a copy is not yet available.

Date received	Form type	Date processed	Number of pages	Effective date	Document number
15/06/2015	484 Change To Company Details 484B Change Of Registered Address 484C Change Of Principal Place Of Business (Address)	15/06/2015	2	15/06/2015	7E7037432
04/08/2015	484N Change To Company Details Changes To (Members) Share Holdings	04/08/2015	2	04/08/2015	7E7189002

*****End of Extract of 3 Pages*****

Appendix 6.1.3.1 Organisational Chart - Aquacell - March 2018





Organisation Chart
March 2018

Appendix 6.1.3.2 Key Personnel - Aquacell - November 2018

Key Personnel

Colin Fisher – Aquacell CEO

Colin Fisher founded Aquacell (then called Clearwater Technology Pty Ltd) in 1996. Colin has a Bachelor of Chemical Engineering majoring in biotechnology and over 25 years' experience in water, process engineering and business management. Colin has been involved in water treatment projects in 20 countries, including the world's first zero discharge pulp mill in Canada, and projects in 40 of the 50 states of USA including the first water recycling scheme in a sand quarry in California. Colin spent 6 years based in the USA headquarters of a successful manufacturer of water treatment technology. He assisted that company to achieve 700% growth in annual turnover during that time. Roles included operations management, process design, sales channel management and finally international business development.

In 2005, Colin was awarded "Entrepreneur of the Year" in the NSW Government's Western Sydney Business Awards. Aquacell was honoured with the highly competitive award for Excellence in Innovation in the 2007 Western Sydney Industry Awards.

In 2010, Colin was instrumental in securing the first combined Network Operator and retailer license under WICA and continues to be involved in day-to-day leadership and management of Aquacell.

As the CEO of Aquacell, Colin is responsible for overseeing our current WICA projects, with years of relevant retail experience at the Tallowood site.

Warren Johnson - Technical Manager

Warren is the technical lead on all Aquacell projects. With his team of capable process and mechanical engineers, Warren has overall responsibility for Aquacell's design functions. Having joined Aquacell in 2012, Warren holds a Bachelor's degree in Chemical Engineering and has more than 30 years' experience in the water and wastewater industry, specialising in membrane technology. He is an inventor on 13 granted and 15 pending patents in the field, and has authored or co-authored more than 20 papers on membrane processes and applications including membrane bioreactors.

Warren is also an experienced manager having held the position of Global Director of R&D for Siemens Memcor Products (previously Memtec) and as CEO of a technology start-up company developing products for the solar industry. Warren oversees design, research and development functions at Aquacell.

Aquacell Pty Ltd

Head office: Suite 602/6A Milsons Point NSW 2061, Australia

P: +61 2 4721 0545

www.aquacell.com.au

ABN 79 072 487 015



Simon Grimwood

Simon joined Aquacell in 2014 and is an experienced Project Manager with a Bachelor of Chemical Technology. Simon has delivered a diverse range of water and waste water treatment plants in Australia, New Zealand, UK and USA.

Simon's background gives him a thorough understanding of water treatment processes, and his hands-on experience with installation, commissioning and operations means he brings a broad understanding of the technical and commercial needs of our customers throughout the entire project life cycle from design, to client handover.

Simon will be the primary communication gateway between client/principal contractor and the broader Aquacell team and sub-contractors. He will attend project meetings when required, and will be the first line of contact the client has with Aquacell. Simon's skills will ensure that the project team works cohesively together to deliver a successful outcome.

Justin Taylor – Production Manager

Justin is responsible for production in Aquacell's factory, and coordination with sub-contractors. Justin has previously held key roles in Aquacell's Operations and Project teams.

Justin holds an Engineering degree in Mechatronics from ANU. Prior to joining Aquacell in 2014 he spent 5 years in the water industry as an Operations and Project Manager at Chatoyer Water. His role involved delivering water and waste water projects to remote mine camp sites for EPCM clients such as Brookfield Multiplex and Bechtel. He was also responsible for development of business systems.

Justin's engineering and project experience give him a sound working knowledge of quality, safety and environmental compliance required to deliver water treatment plants

His production credentials are built on a solid grounding, having spent 14 years working in the manufacturing industry for Caroma Industries. After an initial tenure as the site's Quality Engineer, he moved into the role of Project Engineer and ultimately, Engineering Manager. As Engineering Manager he was responsible for plant maintenance in a 24/7 operation and for delivering capital upgrade projects up to \$25 million in a single upgrade.

Although Justin now works as the production manager, he has previously worked as our operations manager, overseeing regulatory approvals. He has previously spearheaded our WICA applications, and possesses years of relevant retail experience at the Tallowood site.

Thai Law – Operations Manager

Thai is a Chemical Engineer with more than 8 years' experience in the water industry. His experience includes plant operations, process design, PLC programming, continuous improvement, commissioning and technical support. As a senior engineer with product innovation experience, his diverse skills are incorporated into day to day task to produce effective and on time results for our plant operations.

Thai's role as operations manager entails overseeing the retail operation at Tallowood. Thai has been involved in this role for 12 months, showing a depth of knowledge in retail supply relevant to the proposed site.

**Roger Phelps– Senior Service Engineer**

Roger holds Bachelor of Engineering (Mechanical) and joined Aquacell in 2017. He is responsible for servicing and maintaining a number of Aquacell water and wastewater installations including 1 Bligh St and Kurrajong Tallowood under Aquacell’s WICA licenses. Roger performs day-to-day servicing of plants and regulatory compliance activities. He recently participated in this year’s Kurrajong scheme audit.

Prior to joining Aquacell Roger worked at Siemens Water Treatment (now Evoqua) from January 1995 to November 2016 as a Project Manager – Wastewater. His general experience and skills included:

- Membrane Bioreactor (MBR) product optimisation
- MBR trial site operation and management
- Establishing trial & testing protocols
- Module development
- Aeration system development
- Pilot design and building
- Operating data analysis and performance review
- Operating system documentation
- Workshop supervisor