

Independent Pricing and Regulatory Tribunal

Review of fares for metropolitan and outer metropolitan bus services from January 2010

Government and private bus services in Sydney, Newcastle, the Central Coast, Wollongong, the Blue Mountains and the Hunter regions

Transport — Final Determinations December 2009



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Independent Pricing and Regulatory Tribunal

Sydney Metropolitan and Outer Metropolitan Bus Services (other than TravelPass Services)

Determination No. 7, 2009

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Preliminary

1 Background

1.1 Passenger Transport Act 1990 (NSW)

- (a) Section 28J(2) of the Passenger Transport Act 1990 (NSW) (the Passenger Transport Act) permits IPART to conduct investigations and make reports to the Minister on the determination of maximum fares for Regular Bus Services supplied under a Bus Service Contract (Regulated Bus Services).
- (b) In investigating and reporting on the maximum fares for Regulated Bus Services, IPART has had regard to a broad range of matters, including the criteria set out in section 28J(5) of the Passenger Transport Act.

1.2 Independent Pricing and Regulatory Tribunal Act 1992 (NSW)

- (a) Section 11 of the *Independent Pricing and Regulatory Tribunal Act* 1992 (NSW) (the **IPART Act**) provides IPART with a standing reference to conduct investigations and make reports to the Minister on the determination of the pricing for a government monopoly service supplied by a government agency specified in Schedule 1 of the IPART Act.
- (b) The State Transit Authority (STA) (excluding any bus services provided by STA under a service contract to which section 28J of the Passenger Transport Act applies) is listed as a government agency for the purposes of Schedule 1 of the IPART Act.
- (c) The services of STA declared as monopoly services under the *Independent Pricing and Regulatory Tribunal (Passenger Transport Services) Order 1998* (NSW) are regular passenger services (within the meaning of the Passenger Transport Act) supplied by STA, excluding:
 - services supplied in accordance with the ticket known as the "SydneyPass";
 - (2) the bus known as the "Airport Express";
 - (3) the bus service known as the "Sydney Explorer", the bus service known as the "Bondi & Bay Explorer" and any other similar bus services operating in any other areas.
- (d) The declared monopoly services include the T-Way Services operated by Western Sydney Buses, a subsidiary of STA. Accordingly, IPART may determine the maximum fares that Western Sydney Buses may charge for the T-Way Services.

- (e) IPART has fixed a maximum price for the T-Way Services. In investigating and reporting on the pricing of the T-Way Services, IPART has had regard to a broad range of matters, including the criteria set out in section 15(1) of the IPART Act.
- (f) By section 18(2) of the IPART Act, Western Sydney Buses may not fix a price below that determined by IPART without the approval of the Treasurer.

2 Application of this determination

This determination:

- (a) sets the maximum fares for all Regulated Bus Services and T-Way Services;
- (b) commences on the later of 3 January 2010 and the date that it is published in the NSW Government Gazette (**2010 Commencement Date**); and
- (c) applies from the 2010 Commencement Date to the 2013 Termination Date.

3 Replacement of Determination No. 7 of 2008

- (a) From the 2010 Commencement Date, this determination replaces Determination No. 7 of 2008, other than:
 - (1) that part of Schedule 1 of Determination No. 7 of 2008 which relates to bus travelpasses and bus and ferry travelpasses; and
 - (2) that part of Schedule 2 of Determination No. 7 of 2008 which relates to travelpasses.
- (b) The replacement does not affect anything done or omitted to be done, or rights or obligations accrued, under that part of the Determination No. 7 of 2008 identified in clause 3(a) above.

4 Schedules

- (a) Schedule 1 and the table in that schedule set out the maximum fares for Regulated Bus Services provided by Sydney Buses.
- (b) Schedule 2 and the table in that schedule set out the maximum fares for Regulated Bus Services provided by Newcastle Buses.
- (c) Schedule 3 and the table in that schedule set out the maximum fares for Regulated Bus Services provided by Private Bus Operators.
- (d) Schedule 4 and the table in that schedule set out the maximum fares for the T-Way Services provided by Western Sydney Buses.
- (e) Schedule 5 sets out the definitions and interpretation provisions.

Schedule 1 Maximum fares for Regulated Bus Services provided by Sydney Buses

1 Application

This schedule sets the maximum fares for Regulated Bus Services provided by Sydney Buses.

2 Maximum fares for Regulated Bus Services provided by Sydney Buses

2.1 Tickets listed in Table 1

- (a) The maximum Adult Fare that may be charged by Sydney Buses for any ticket listed in the first column of Table 1 (except for the School Term Pass) is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 1;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 1, rounded in accordance with the Rounding Rule;
 - (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 1, rounded in accordance with the Rounding Rule; and
 - (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 1, rounded in accordance with the Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Sydney Buses for:
 - any ticket listed in the first column of Table 1 (except for the School Term Pass) is 50% of the relevant Adult Fare (calculated in accordance with subclause 2.1(a) of this schedule), rounded in accordance with the Concession Rounding Rule; and
 - (2) the School Term Pass is:
 - (A) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 1;
 - (B) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 1, rounded in accordance with the Rounding Rule;

- (C) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 1, rounded in accordance with the Rounding Rule; and
- (D) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 1, rounded in accordance with the Rounding Rule.

2.2 TravelTen

- (a) The maximum Adult Fare that may be charged by Sydney Buses for a TravelTen is 8 times the relevant Adult Fare for a Single Ride Ticket (calculated in accordance with subclause 2.1(a) of this schedule)¹.
- (b) The maximum Concession Fare that may be charged by Sydney Buses for a TravelTen is 50% of the relevant Adult Fare for a TravelTen (calculated in accordance with subclause 2.2(a) of this schedule).

Assume for the purpose of this example only, for the 2011 Year, the ΔCPI₁ is 0.02, the Adult Fare for a Single Ride Ticket for 1-2 Sections calculated in accordance with subclause 2.1(a) is \$2.00, therefore the Adult Fare for a TravelTen for 1-2 Sections calculated in accordance with subclause 2.2(a) is \$16.00.

Table 1

Ticket	2010 Year (\$)	2011 Year (\$)	2012 Year (\$)	2013 Year (\$)		
Single Ride Ticket						
1-2 Sections	2.00	1.98 x (1+ΔCPI ₁)	2.01 x (1+ΔCPI ₂)	2.04 x (1+ΔCPI₃)		
3-5 Sections	3.30	3.34 x (1+ΔCPI ₁)	3.38 x (1+ΔCPI ₂)	3.43 x (1+ΔCPI₃)		
6-9 Sections	4.30	4.38 x (1+ΔCPI ₁)	4.44 x (1+ΔCPI ₂)	4.50 x (1+ΔCPI₃)		
10-15 Sections	5.10	5.21 x (1+ΔCPI ₁)	5.29 x (1+ΔCPI ₂)	5.36 x (1+ΔCPI₃)		
16+ Sections	6.30	6.36 x (1+ΔCPI ₁)	6.45 x (1+ΔCPI ₂)	6.54 x (1+ΔCPI₃)		
Other tickets						
BusTripper	13.00	13.24 x (1+ΔCPI ₁)	13.43 x (1+ΔCPI ₂)	13.62 x (1+ΔCPI₃)		
Sports Special Single	3.30	3.34 x (1+ΔCPI ₁)	3.38 x (1+ΔCPI ₂)	3.43 x (1+ΔCPI₃)		
Sports Special Return	5.80	5.84 x (1+ΔCPI₁)	5.92 x (1+ΔCPI ₂)	6.01 x (1+ΔCPI₃)		
Concession Fare only ticket						
School Term Pass	46.30	47.01 x (1+ΔCPI₁)	47.68 x (1+ΔCPI ₂)	48.36 x (1+ΔCPI₃)		

 Table 1
 Maximum Fares^a for tickets provided by Sydney Buses

^a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services. **Note:** For the maximum fares for the DayTripper ticket and the Bus, Ferry, and Train Weekly TravelPasses, please refer to IPART Determination No. 5 of 2008. For the maximum fares for the Bus Weekly TravelPasses and the Bus and Ferry Weekly TravelPasses, please refer to IPART Determination No. 8 of 2009.

Schedule 2 – Maximum fares for Regulated Bus Services provided by Newcastle Buses

1 Application

This schedule sets the maximum fares for Regulated Bus Services provided by Newcastle Buses.

2 Maximum fares for Regulated Bus Services provided by Newcastle Buses

- (a) The maximum Adult Fare that may be charged by Newcastle Buses for any ticket listed in the first column of Table 2 is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 2;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 2, rounded in accordance with the Rounding Rule;
 - (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 2, rounded in accordance with the Rounding Rule; and
 - (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 2, rounded in accordance with the Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Newcastle Buses for any ticket listed in the first column of Table 2 is 50% of the relevant Adult Fare (calculated in accordance with subclause 2(a) of this schedule), rounded in accordance with the Concession Rounding Rule.

Table 2

Ticket	2010 Year	2011 Year	2012 Year	2013 Year
	(\$)	(\$)	(\$)	(\$)
Time-based Tickets				
1-hour duration	3.30	3.34 x (1+ΔCPI ₁)	3.38 x (1+ΔCPI ₂)	3.43 x (1+ΔCPI₃)
4-hour duration	6.40	6.46 x (1+ΔCPI ₁)	6.55 x (1+ΔCPI ₂)	6.65 x (1+ΔCPI₃)
23-hour duration	9.80	9.90 x (1+ΔCPI ₁)	10.04 x (1+ΔCPI ₂)	10.19 x (1+ΔCPI₃)
TimeTen	26.80	27.20 x (1+ΔCPI ₁)	27.59 x (1+ΔCPI ₂)	27.99 x (1+ΔCPI₃)

 Table 2
 Maximum Fares^a for tickets provided by Newcastle Buses

^a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services. **Note**: For the maximum fares for the DayTripper ticket and the Bus, Ferry, and Train Weekly TravelPasses, please refer to IPART Determination No. 5 of 2008. For the maximum fares for the Bus Weekly TravelPasses and the Bus and Ferry Weekly TravelPasses, please refer to IPART Determination No. 8 of 2009.

Schedule 3 Maximum fares for Regulated Bus Services provided by Private Bus Operators

1 Application

This schedule sets the maximum fares for Regulated Bus Services provided by Private Bus Operators.

2 Maximum fares for Regulated Bus Services provided by Private Bus Operators

2.1 Tickets listed in Table 3

- (a) The maximum Adult Fare that may be charged by Private Bus Operators for a ticket listed in the first column of Table 3 is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 3;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 3, rounded in accordance with the Rounding Rule;
 - (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 3, rounded in accordance with the Rounding Rule; and
 - (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 3, rounded in accordance with the Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Private Bus Operators for a ticket listed in the first column of Table 3 is 50% of the relevant Adult Fare (calculated in accordance with subclause 2.1(a) of this schedule), rounded in accordance with the Concession Rounding Rule.

2.2 Private Bus Weekly

- (a) The maximum Adult Fare that may be charged by Private Bus Operators for a Private Bus Weekly is 8 times the relevant Adult Fare for a Single Ride Ticket (calculated in accordance with subclause 2.1(a) of this schedule)².
- (b) The maximum Concession Fare that may be charged by Private Bus Operators for a Private Bus Weekly is 50% of the relevant Adult Fare for a Private Bus Weekly (calculated in accordance with subclause 2.2(a) of this schedule).

² Assume for the purpose of this example only, for the 2011 Year, the Δ CPI₁ is 0.02, the Adult Fare for a Single Ride Ticket for 1-2 Sections calculated in accordance with subclause 2.1(a) is \$2.00, therefore the Adult Fare for a Private Bus Weekly for 1-2 Sections calculated in accordance with subclause 2.2(a) is \$16.00.

Table 3

operator				
Ticket	2010 Year (\$)	2011 Year (\$)	2012 Year (\$)	2013 Year (\$)
Single Ride Ticket				
1-2 Sections	2.00	1.98 x (1+ΔCPI₁)	2.01 x (1+ΔCPI ₂)	2.04 x (1+∆CPI₃)
3-5 Sections	3.30	3.34 x (1+ΔCPI₁)	3.38 x (1+ΔCPI ₂)	3.43 x (1+ΔCPI₃)
6-9 Sections	4.30	4.38 x (1+ΔCPI₁)	4.44 x (1+ΔCPI ₂)	4.50 x (1+ΔCPI₃)
10-15 Sections	5.10	5.21 x (1+ΔCPI₁)	5.29 x (1+ΔCPI ₂)	5.36 x (1+ΔCPI₃)
16+ Sections	6.30	6.36 x (1+ΔCPI ₁)	6.45 x (1+ΔCPI ₂)	6.54 x (1+ΔCPI ₃)

Table 3Maximum Fares^a for Regulated Bus Services provided by a Private Bus
Operator

^a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services.

Schedule 4 Maximum fares for T-Way Services provided by Western Sydney Buses

1 Application

This schedule sets the maximum fares for T-Way Services provided by Western Sydney Buses.

2 Maximum fares for T-Way Services provided by Western Sydney Buses

2.1 Tickets listed in Table 4

- (a) The maximum Adult Fare that may be charged by Western Sydney Buses for a ticket listed in the first column of Table 4 is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 4;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 4, rounded in accordance with the Rounding Rule;
 - (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 4, rounded in accordance with the Rounding Rule; and
 - (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 4, rounded in accordance with the Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Western Sydney Buses for a ticket listed in the first column of Table 4 is 50% of the relevant Adult Fare (calculated in accordance with subclause 2.1(a) of this schedule), rounded in accordance with the Concession Rounding Rule.

Schedule 4 Maximum fares for T-Way Services provided by Western Sydney Buses

2.2 T-WayTen

- (a) The maximum Adult Fare that may be charged by Western Sydney Buses for a T-WayTen is 8 times the relevant Adult Fare for a Single Ride Ticket (calculated in accordance with subclause 2.1(a) of this schedule)³.
- (b) The maximum Concession Fare that may be charged by Western Sydney Buses for a T-WayTen is 50% of the relevant Adult Fare for a T-WayTen (calculated in accordance with subclause 2.2(a) of this schedule).

³ Assume for the purpose of this example only, for the 2011 Year, the Δ CPI₁ is 0.02, the Adult Fare for a Single Ride Ticket for 1-2 Sections calculated in accordance with subclause 2.1(a) is \$2.00, therefore the Adult Fare for a T-WayTen for 1-2 Sections calculated in accordance with subclause 2.2(a) is \$16.00.

Table 4

Ticket	2010 Year (\$)	2011 Year (\$)	2012 Year (\$)	2013 Year (\$)
Single Ride Ticket				
1-2 Sections	2.00	1.98 x (1+ΔCPI₁)	2.01 x (1+ΔCPI ₂)	2.04 x (1+ΔCPI₃)
3-5 Sections	3.30	3.34 x (1+ΔCPI ₁)	3.38 x (1+ΔCPl ₂)	3.43 x (1+ΔCPI₃)
6-9 Sections	4.30	4.38 x (1+ΔCPI ₁)	4.44 x (1+ΔCPl ₂)	4.50 x (1+ΔCPI ₃)
10-15 Sections	5.10	5.21 x (1+ΔCPI₁)	5.29 x (1+ΔCPI ₂)	5.36 x (1+ΔCPI₃)
16+ Sections	6.30	6.36 x (1+ΔCPI ₁)	6.45 x (1+ΔCPI ₂)	6.54 x (1+ΔCPI₃)
T-Way BusPlus Weekly				
1-2 Sections	14.80	15.01 x (1+ΔCPI ₁)	15.22 x (1+ΔCPI ₂)	15.44 x (1+ΔCPI₃)
3-5 Sections	27.40	27.83 x (1+ΔCPI ₁)	28.23 x (1+ΔCPI ₂)	28.63 x (1+ΔCPI₃)
6-9 Sections	39.00	39.61 x (1+ΔCPI ₁)	40.17 x (1+ΔCPI ₂)	40.75 x (1+ΔCPI₃)
10-15 Sections	56.10	56.91 x (1+ΔCPI ₁)	57.72 x (1+ΔCPl ₂)	58.55 x (1+ΔCPI ₃)
16+ Sections	71.20	72.23 x (1+ΔCPI ₁)	73.26 x (1+ΔCPI ₂)	74.31 x (1+ΔCPI₃)
T-Way Weekly				
North Zone	39.00	39.61 x (1+ΔCPI₁)	40.17 x (1+ΔCPI ₂)	40.75 x (1+ΔCPI₃)
South Zone	39.00	39.61 x (1+ΔCPI ₁)	40.17 x (1+ΔCPI ₂)	40.75 x (1+ΔCPI₃)
North & South Zones	71.20	72.23 x (1+∆CPI₁)	73.26 x (1+ΔCPI ₂)	74.31 x (1+ΔCPI₃)

 Table 4
 Maximum Fares^a for T-Way Services provided by Western Sydney Buses

^a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services.

Schedule 5 Definitions and interpretation

1 Definitions

1.1 General definitions

In this determination:

2010 Commencement Date means the 2010 Commencement Date defined in clause 2(b) (Application of this determination) of the Preliminary section of this determination.

2011 Commencement Date means 1 January 2011 or such other date as specified by IPART.

2012 Commencement Date means 1 January 2012 or such other date as specified by IPART.

2013 Commencement Date means 1 January 2013 or such other date as specified by IPART.

2010 Termination Date means the date that is a day before the 2011 Commencement Date.

2011 Termination Date means the date that is a day before the 2012 Commencement Date.

2012 Termination Date means the date that is a day before the 2013 Commencement Date.

2013 Termination Date means the date that is a day before this determination is replaced.

2010 Year means the period commencing on the 2010 Commencement Date and ending on the 2010 Termination Date.

2011 Year means the period commencing on the 2011 Commencement Date and ending on the 2011 Termination Date.

2012 Year means the period commencing on the 2012 Commencement Date and ending on the 2012 Termination Date.

2013 Year means the period commencing on the 2013 Commencement Date and ending on the 2013 Termination Date.

Adult Fare means the maximum fare that may be charged to a person who is aged 16 years or over.

Bus Service Contract means a contract with the Director-General of NSW Transport and Infrastructure under Division 3 of Part 3 of the Passenger Transport Act for the provision of a Regular Bus Service in a Contract Region.

BusTripper means a ticket that permits unlimited travel on all Sydney Bus Services until 4 am on:

- (a) the following day, where the ticket is purchased before midnight; or
- (b) the day of purchase, where the ticket is purchased on or after midnight.

Concession Fare means the maximum fare that may be charged to a person who:

- (a) is aged between 4 and 15 years; or
- (b) is aged 16 years or over and is the holder of a valid concession card of a type that has been approved by NSW Transport and Infrastructure.

Concession Rounding Rule means the rule for rounding concession ticket prices set out in clause 1.4 of Schedule 5 of this determination.

Contract Region means either an Outer Metro Bus Contract Region or a Metro Bus Contract Region.

Contract Region Map means the map attached as Appendix A to this determination.

GST means the Goods and Services Tax as defined in *A New Tax System* (*Goods and Services Tax*) *Act* 1999 (Cth).

IPART means the Independent Pricing and Regulatory Tribunal of New South Wales established under the IPART Act.

IPART Act means the *Independent Pricing and Regulatory Tribunal Act* 1992 (NSW).

Metro Bus Contract Regions means the regions numbered 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14 and 15 and labelled "Metro Bus Contract/Region" in the Contract Region Map.

Ministry of Transport means the New South Wales government department of that name which had primary responsibility for transport policy, planning and coordination prior to the formation of NSW Transport and Infrastructure.

Newcastle Bus Services means the bus services provided by Newcastle Buses.

Newcastle Buses means the Newcastle Buses business owned and operated by the STA.

North Zone means that part of the T-Way between Prairiewood and Parramatta as indicated on the T-Way Map.

NSW Transport and Infrastructure means the New South Wales government department of that name established on 1 July 2009 with primary responsibility for transport policy, planning and coordination and includes a reference to the Ministry of Transport.

Outer Metro Bus Contract Regions means the regions numbered 1, 2, 3, 4, 5, 6, 7, 8, 9 and 10 and labelled "Outer Metro Bus Contract/Region" in the Contract Region Map.

Passenger Transport Act means the *Passenger Transport Act* 1990 (NSW).

Private Bus Operator means a bus operator (other than Sydney Buses, Newcastle Buses and Western Sydney Buses) who holds a Bus Service Contract.

Private Bus Weekly means a ticket that permits unlimited weekly travel within a specified number of Sections to and from a particular destination on the bus route specified on the ticket. Private Bus Weekly are available on services provided by the following Private Bus Operators, as amended from time to time: Hillsbus, Westbus, Busways, Veolia, Punchbowl Bus Co, Forest Coach Lines, Hopkinsons Metrobus, Crowthers Buslink, Maianbar and Bundeena Bus Service.

Regular Bus Service has the meaning given to that term in the Passenger Transport Act.

Regulated Bus Services means the services defined in clause 1.1(a) of the section of this determination entitled "Preliminary".

Rounding Rule means the rule for rounding ticket prices set out in clause 1.3 of Schedule 5 of this determination.

School Term Pass means a ticket that permits a school student to undertake unlimited travel by bus on a direct route between his or her home and school.

Section means a distance of approximately 1.6 kilometres into which a bus route is divided up for ticketing purposes.

Single Ride Ticket means a ticket that permits a single bus trip for a specified number of Sections.

South Zone means that part of the T-Way between Prairiewood and Liverpool as indicated on the T-Way Map.

Sports Special Return means a ticket that permits return travel from key locations to and from a venue for events determined by Sydney Buses.

Sports Special Single means a ticket that permits travel one-way between key locations and a venue for events determined by Sydney Buses.

STA means the State Transit Authority of New South Wales constituted under the *Transport Administration Act 1988* (NSW).

Sydney Bus Services means the bus services provided by Sydney Buses.

Sydney Buses means the Sydney Buses business owned and operated by the STA.

Sydney Ferries means Sydney Ferries as constituted under the *Transport Administration Act* 1988 (NSW).

Sydney Ferries Services means the ferry services provided by Sydney Ferries.

Time-based Ticket means a ticket that permits unlimited travel on Newcastle Bus Services for a duration specified on the ticket.

TimeTen means a ticket that permits ten trips on Newcastle Bus Services, each trip allowing unlimited travel for a duration of up to one hour.

TravelTen means a ticket that permits 10 bus trips on Sydney Bus Services for a specified number of Sections.

T-Way means the rapid bus transitway that runs from Liverpool to Parramatta.

T-Way BusPlus Weekly means a ticket that permits unlimited weekly bus travel on the T-Way Services between specified start and finish points, when used in combination with CityRail services.

T-Way Map means the map attached as Appendix B to this determination.

T-Way Services means the rapid bus transitway services running on the T-Way.

T-WayTen means a ticket that permits 10 bus trips on T-Way Services for a specified number of Sections.

T-Way Weekly means a ticket that permits unlimited weekly bus travel on the T-Way Services for the zone(s) specified on the ticket.

Western Sydney Buses means the body corporate constituted under section 33 of the *Transport Administration Act 1988* by the *Transport Administration* (*General*) *Amendment (Western Sydney Buses) Regulation 2002* and the *Transport Administration (General) Regulation 2005* to operate the T-Way Services.

1.2 Consumer Price Index

(a) CPI means the consumer price index All Groups index number for the, weighted average of eight capital cities, published by the Australian Bureau of Statistics, or if the Australian Bureau of Statistics does not or ceases to publish the index, then CPI will mean an index determined by IPART.

(b)
$$\Delta CPI_1 = \left(\frac{CPI_{Sep2010}}{CPI_{Sep2009}}\right) - 1$$

$$\Delta CPI_{2} = \left(\frac{CPI_{Sep2011}}{CPI_{Sep2009}}\right) - 1$$

$$\Delta CPI_{3} = \left(\frac{CPI_{Sep2012}}{CPI_{Sep2009}}\right) - 1$$

each as calculated and notified by IPART.

(c) The subtext (for example CPI_{Sep 2009}) when used in relation to paragraph
(b) above means the CPI for the September quarter in year 2009.

1.3 Rounding Rule

- (a) Where the Rounding Rule is specified to apply, an amount should be rounded to the nearest 10 cents.
- (b) For the avoidance of doubt, if an unrounded ticket price is equal to \$Y and 5*Z cents (where Z is equal to 1, 3, 5, 7, 9, 11, 13, 15, 17 or 19), then the rounded ticket price for that ticket will be \$Y and 5*(Z + 1) cents.

1.4 Concession Rounding Rule

- (a) Where the Concession Rounding Rule is specified to apply, an amount should be rounded down to the nearest 10 cents.
- (b) For the avoidance of doubt, if an unrounded ticket price is equal to \$Y and 5*Z cents (where Z is equal to 1, 3, 5, 7, 9, 11, 13, 15, 17 or 19), then the rounded ticket price for that ticket will be \$Y and 5*(Z 1) cents.

2 Interpretation

2.1 General provisions

In this determination:

- (a) headings are for convenience only and do not affect the interpretation of this determination;
- (b) a reference to a schedule, annexure, clause or table is a reference to a schedule, annexure, clause or table in this determination;
- (c) words importing the singular include the plural and vice versa;
- (d) a reference to a law or statute includes all amendments or replacements of that law or statute;
- (e) a reference to a person includes a company, partnership, joint venture, association, corporation, other body corporate or government agency;
- (f) a reference to an officer includes a reference to the officer who replaces him or her, or who substantially succeeds to his or her powers or functions; and
- (g) a reference to a body, whether statutory or not:
 - (1) which ceases to exist; or
 - (2) whose powers or functions are transferred to another body,

is a reference to the body which replaces it or which substantially succeeds to its powers or functions.

2.2 Explanatory notes and clarification notice

- (a) Explanatory notes do not form part of this determination, but in the case of uncertainty may be relied on for interpretation purposes.
- (b) IPART may publish a clarification notice in the NSW Government Gazette to correct any manifest error in this determination as if that clarification notice formed part of this determination.

2.3 Fares inclusive of GST

Fares specified in this determination include GST.

Appendices

A Contract Region Map



B T-Way Map

LIVERPOOL-PARRAMATTA T-WAY MAP





Independent Pricing and Regulatory Tribunal

TravelPass Services – Sydney Buses, Newcastle Buses and Sydney Ferries

Determination No 8, 2009
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Preliminary

1 Background

1.1 Sydney Buses and Newcastle Buses under the Passenger Transport Act

- (a) Section 28J(2) of Passenger Transport Act 1990 (NSW) (the Passenger Transport Act) permits IPART to conduct investigations and make reports to the Minister on the determination of the maximum fares for Regular Bus Services supplied under a Bus Service Contract. The Regular Bus Services provided by Sydney Buses and Newcastle Buses include TravelPass Services.
- (b) In making this determination, IPART has had regard to a broad range of matters, including the criteria set out in section 28J(5) of the Passenger Transport Act.

1.2 Sydney Ferries under the IPART Act

- (a) Section 11 of the *Independent Pricing and Regulatory Tribunal Act* 1992 (**IPART Act**) provides IPART with a standing reference to conduct investigations and make reports to the Minister on the determination of the pricing for a government monopoly service supplied by a government agency specified in Schedule 1 of the IPART Act.
- (b) Sydney Ferries (Sydney Ferries) is listed as a government agency for the purposes of Schedule 1 of the IPART Act. The services of Sydney Ferries declared as monopoly services under the *Independent Pricing and Regulatory Tribunal (Passenger Transport Services) Order 1998* are regular passenger services (within the meaning of the Passenger Transport Act) provided by Sydney Ferries, excluding services supplied in accordance with the ticket known as the "SydneyPass".

[Note: The Order applies to Sydney Ferries by operation of clause 135, Schedule 7 of the *Transport Administration Act* 1988]

- (c) The declared monopoly services include the TravelPass Services. Accordingly, IPART may determine the maximum prices for the TravelPass Services.
- (d) IPART has fixed a maximum price for the TravelPass Services. In making this determination, IPART has had regard to a broad range of matters, including the criteria set out in section 15(1) of the IPART Act.
- (e) By section 18(2) of the IPART Act, Sydney Ferries may not fix a price below that determined by IPART without the approval of the Treasurer.

2 Application of this determination

This determination:

- (a) sets the maximum fares for TravelPass Services;
- (b) commences on the later of 3 January 2010 and the date that it is published in the NSW Government Gazette (**2010 Commencement Date**); and
- (c) applies from the 2010 Commencement Date to the 2013 Termination Date.

3 Replacement of Determination No. 7 of 2008

- (a) From the 2010 Commencement Date, this determination replaces:
 - (1) that part of Schedule 1 of Determination No. 7 of 2008 which relates to bus travelpasses and bus and ferry travelpasses; and
 - (2) that part of Schedule 2 of Determination No. 7 of 2008 which relates to travelpasses.
- (b) The replacement in this clause 3 does not affect anything done or omitted to be done, or rights or obligations accrued, under that part of Determination No. 7 of 2008 listed in clause 3(a) above.

4 Schedules

- (a) Schedule 1 and the table in that schedule set out the maximum prices that may be charged for Bus TravelPass Services.
- (b) Schedule 2 and the tables in that schedule set out the maximum prices that may be charged for Bus and Ferry TravelPass Services.
- (c) Schedule 3 sets out definitions and interpretation provisions.

Schedule 1 Maximum prices for Bus TravelPass Services

1 Application

This schedule sets the maximum fares for Bus TravelPass Services provided by Sydney Buses.

2 Maximum fares for Bus TravelPass Services by Sydney Buses

- (a) The maximum Adult Fare that may be charged by Sydney Buses for the ticket listed in the first column of Table 1 is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 1;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 1, rounded in accordance with the TravelPass Rounding Rule;
 - (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 1, rounded in accordance with the TravelPass Rounding Rule; and
 - (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 1, rounded in accordance with the TravelPass Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Sydney Buses for any ticket listed in the first column of Table 1 is 50% of the relevant Adult Fare (calculated in accordance with subclause 2(a) above).

Table 1

Ticket	2010 Year (\$)	2011 Year (\$)	2012 Year (\$)	2013 Year (\$)
Bus TravelPass ^ь				
Two-Zone Bus TravelPass	35.00	35.44 x (1+ΔCPI₁)	35.94 x (1+ΔCPI ₂)	36.46 x (1+ΔCPI₃)

 Table 1
 Maximum Fares^a for Bus TravelPasses provided by Sydney Buses

^a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services.

b Quarterly TravelPass = 11 x fare for the relevant TravelPass calculated in accordance with clause 2 of this schedule. Yearly TravelPass = 40 x fare for the relevant TravelPass calculated in accordance with clause 2 of this schedule. For the maximum fares for the DayTripper ticket and the Bus, Ferry, and Train Weekly TravelPasses, please refer to IPART Determination No. 5 of 2008. For the maximum fares for the other Regular Bus Services provided by Sydney Buses, please refer to IPART Determination No. 7 of 2009.

Schedule 2 Maximum prices for Bus and Ferry TravelPass Services

1 Application

This schedule sets the maximum prices for Bus and Ferry TravelPass Services provided by Sydney Buses, Sydney Ferries and Newcastle Buses.

2 Maximum prices for Bus and Ferry TravelPass Services by Sydney Buses and Sydney Ferries

- (a) The maximum Adult Fare that may be charged by Sydney Buses and Sydney Ferries for a ticket listed in the first column of Table 2 is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 2;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 2, rounded in accordance with the TravelPass Rounding Rule;
 - (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 2, rounded in accordance with the TravelPass Rounding Rule; and
 - (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 2, rounded in accordance with the TravelPass Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Sydney Buses for any ticket listed in the first column of Table 2 is 50% of the relevant Adult Fare (calculated in accordance with subclause 2(a) above).

3 Maximum prices for Bus and Ferry TravelPass Services by Newcastle Buses

- (a) The maximum Adult Fare that may be charged by Newcastle Buses for a ticket listed in the first column of Table 3 is:
 - (1) for the 2010 Year, the corresponding fare for that ticket in the second column of Table 3;
 - (2) for the 2011 Year, the corresponding fare for that ticket in the third column of Table 3, rounded in accordance with the TravelPass Rounding Rule;

- (3) for the 2012 Year, the corresponding fare for that ticket in the fourth column of Table 3, rounded in accordance with the TravelPass Rounding Rule; and
- (4) for the 2013 Year, the corresponding fare for that ticket in the fifth column of Table 3, rounded in accordance with the TravelPass Rounding Rule.
- (b) The maximum Concession Fare that may be charged by Newcastle Buses for any ticket listed in the first column of Table 3 is 50% of the relevant Adult Fare (calculated in accordance with subclause 3(a) above).

Tables 2 and 3

Newcastle Orange TravelPass

Table 2 Maximum Fares^a for Bus and Ferry TravelPasses provided by Sydney Buses and Sydney Ferries

Ticket	2010 Year (\$)	2011 Year (\$)	2012 Year (\$)	2013 Year (\$)		
Bus and Ferry TravelPass ^b						
Blue Bus and Ferry TravelPass	35.00	35.44 x (1+∆CPI₁)	35.94 x (1+∆CPl₂)	36.46 x (1+ΔCPI₃)		
Orange Bus and Ferry TravelPass	44.00	44.82 x (1+ΔCPI₁)	45.46 x (1+ΔCPI ₂)	46.11 x (1+ΔCPI₃)		
Pittwater Bus and Ferry TravelPass	60.00	60.45 x (1+ΔCPI₁)	61.32 x (1+ΔCPI ₂)	62.20 x (1+ΔCPI ₃)		

a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services.

b Quarterly TravelPass = 11 x fare for the relevant TravelPass calculated in accordance with clause 2 of this schedule. Yearly TravelPass = 40 x fare for the relevant TravelPass calculated in accordance with clause 2 of this schedule. For the maximum fares for the DayTripper ticket and the Bus, Ferry, and Train Weekly TravelPasses, please refer to IPART Determination No. 5 of 2008.

Table 5 Maximum area for Haven asses provided by Newcastle bases						
Ticket	2010 Year	2011 Year	2012 Year	2013 Year		
	(\$)	(\$)	(\$)	(\$)		
TravelPass ^b						

Table 3 Maximum Fares^a for TravelPasses provided by Newcastle Buses

a Children under the age of 4 years are entitled to travel free on all metropolitan and outer metropolitan bus services.

b Quarterly TravelPass = 11 x fare for the relevant TravelPass calculated in accordance with clause 3 of this schedule. Yearly TravelPass = 40 x fare for the relevant TravelPass calculated in accordance with clause 3 of this schedule. For the maximum fares for the Bus, Ferry, and Train Weekly TravelPasses for Newcastle, please refer to IPART Determination No. 5 of 2008.

35.00 35.44 x (1+ΔCPI₁) 35.94 x (1+ΔCPI₂) 36.46 x (1+ΔCPI₃)

Schedule 3 Definitions and interpretation

1 Definitions

1.1 General definitions

In this determination:

2010 Commencement Date means the 2010 Commencement Date defined in clause 2(b) (Application of this determination) of the Preliminary section of this determination.

2011 Commencement Date means 1 January 2011 or such other date as specified by IPART.

2012 Commencement Date means 1 January 2012 or such other date as specified by IPART.

2013 Commencement Date means 1 January 2013 or such other date as specified by IPART.

2010 Termination Date means the date that is a day before the 2011 Commencement Date.

2011 Termination Date means the date that is a day before the 2012 Commencement Date.

2012 Termination Date means the date that is a day before the 2013 Commencement Date.

2013 Termination Date means the date that is a day before this determination is replaced.

2010 Year means the period commencing on the 2010 Commencement Date and ending on the 2010 Termination Date.

2011 Year means the period commencing on the 2011 Commencement Date and ending on the 2011 Termination Date.

2012 Year means the period commencing on the 2012 Commencement Date and ending on the 2012 Termination Date.

2013 Year means the period commencing on the 2013 Commencement Date and ending on the 2013 Termination Date.

Adult Fare means the maximum fare that may be charged to a person who is aged 16 years or over.

Blue Bus and Ferry TravelPass means a weekly ticket that permits:

- (a) unlimited travel on Sydney Bus Services in the areas highlighted in red in the Sydney Buses TravelPass Map; and
- (b) unlimited travel on Sydney Ferries Services highlighted in red in the Sydney Ferries TravelPass Map,
- for the period specified on the ticket.

Bus and Ferry TravelPass means either:

- (a) a ticket that permits travel on Sydney Bus Services in a specified area and specified Sydney Ferry Services for a period specified on the ticket; or
- (b) a Newcastle Orange TravelPass.

Bus and Ferry TravelPass Services means either:

- (a) the Sydney Bus Services and the Sydney Ferries Services provided under a Bus and Ferry TravelPass; or
- (b) the Newcastle Bus Services and the Stockton Ferry Service provided under a Bus and Ferry TravelPass.

Bus Service Contract means a contract with the Director-General of NSW Transport and Infrastructure under Division 3 of Part 3 of the Passenger Transport Act for the provision of a Regular Bus Service in a Contract Region.

Bus TravelPass means a ticket that permits travel on Sydney Bus Services in a specified area for a period specified on the ticket.

Bus TravelPass Services means the Sydney Bus Services provided under a Bus TravelPass.

Concession Fare means the maximum fare that may be charged to a person who:

- (a) is aged between 4 and 15 years; or
- (b) is aged 16 years or over and is the holder of a valid concession card of a type that has been approved by NSW Transport and Infrastructure.

Contract Region means either an Outer Metro Bus Contract Region or a Metro Bus Contract Region.

Contract Region Map means the map attached as Appendix C to this determination.

GST means the Goods and Services Tax as defined in *A New Tax System* (*Goods and Services Tax*) *Act* 1999 (Cth).

IPART means the Independent Pricing and Regulatory Tribunal of New South Wales established under the IPART Act.

IPART Act means the *Independent Pricing and Regulatory Tribunal Act* 1992 (NSW).

Metro Bus Contract Regions means the regions numbered 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14 and 15 and labelled "Metro Bus Contract/Region" in the Contract Region Map.

Ministry of Transport means the New South Wales government department of that name which had primary responsibility for transport policy, planning and coordination prior to the formation of NSW Transport and Infrastructure.

Newcastle Buses means the Newcastle Buses business owned and operated by the STA.

Newcastle Bus Services means the bus services provided by Newcastle Buses.

Newcastle Orange TravelPass means a weekly ticket that permits:

- (a) unlimited travel on all Newcastle Bus Services; and
- (b) unlimited travel on the Stockton Ferry Service,

for the period specified on the ticket.

NSW Transport and Infrastructure means the New South Wales government department of that name established on 1 July 2009 with primary responsibility for transport policy, planning and coordination and includes a reference to the Ministry of Transport.

Orange Bus and Ferry TravelPass means a weekly ticket that permits:

- (a) unlimited travel on Sydney Bus Services in the areas highlighted in red and green in the Sydney Buses TravelPass Map; and
- (b) unlimited travel on all Sydney Ferries Services (excluding harbour cruises or special event services) highlighted in red or green in the Sydney Ferries TravelPass Map,

for the period specified on the ticket.

Passenger Transport Act means the *Passenger Transport Act* 1990 (NSW).

Pittwater Bus and Ferry TravelPass means a weekly ticket that permits:

- (a) unlimited travel on Sydney Bus Services in the areas highlighted in red, green and purple in the Sydney Buses TravelPass map; and
- (b) unlimited travel on all Sydney Ferries Services (excluding harbour cruises or special event services) highlighted in red or green in the Sydney Ferries TravelPass Map,

for the period specified on the ticket.

Quarterly TravelPass means a ticket that permits travel on specified services in a specified area over a period of three months.

Regular Bus Service has the meaning given to that term in the Passenger Transport Act.

STA means the State Transit Authority of New South Wales constituted under the *Transport Administration Act 1988* (NSW).

Stockton Ferry Service means the ferry service provided by the Newcastle Buses between Stockton and Newcastle.

Sydney Bus Services means the bus services provided by Sydney Buses.

Sydney Buses means the Sydney Buses business owned and operated by the STA.

Sydney Buses TravelPass Map means the map attached as Appendix A to this determination.

Sydney Bus Zones means the zones set out in the Sydney Buses TravelPass Map.

Sydney Ferries means Sydney Ferries as constituted under the *Transport Administration Act 1988* (NSW).

Sydney Ferries Services means the ferry services provided by Sydney Ferries.

Sydney Ferries TravelPass Map means the map attached as Appendix B to this determination.

TravelPass means a ticket that permits travel on specified services in a specified area for a period specified on the ticket.

TravelPass Rounding Rule means the rule for rounding TravelPass ticket prices set out in clause 1.3 of Schedule 3 of this determination.

TravelPass Services means the Bus TravelPass Services and/or the Bus and Ferry TravelPass Services.

Two-Zone Bus TravelPass means a TravelPass that permits unlimited travel on Sydney Bus Services within and between adjacent Sydney Bus Zones in the Sydney metropolitan area (excluding Zone 1) for the period specified on the ticket.

Yearly TravelPass means a ticket that permits travel on specified services in a specified area over a period of one year.

1.2 Consumer Price Index

(a) CPI means the consumer price index All Groups index number for the, weighted average of eight capital cities, published by the Australian Bureau of Statistics, or if the Australian Bureau of Statistics does not or ceases to publish the index, then CPI will mean an index determined by IPART.

(b)
$$\Delta CPI_1 = \left(\frac{CPI_{Sep2010}}{CPI_{Sep2009}}\right) - 1$$

$$\Delta \text{CPI}_{2} = \left(\frac{CPI_{Sep2011}}{CPI_{Sep2009}}\right) - 1$$

$$\Delta CPI_{3} = \left(\frac{CPI_{Sep2012}}{CPI_{Sep2009}}\right) - 1$$

each as calculated and notified by IPART.

(c) The subtext (for example CPI_{Sep 2009}) when used in relation to paragraph
 (b) above means the CPI for the September quarter in year 2009.

1.3 TravelPass Rounding Rule

- (a) Where the TravelPass Rounding Rule is specified to apply, an amount should be rounded to the nearest dollar.
- (b) For the avoidance of doubt, if an unrounded ticket price is equal to \$Y and 50 cents, then the rounded ticket price for that ticket will be \$(Y+1).

2 Interpretation

2.1 General provisions

In this determination:

- (a) headings are for convenience only and do not affect the interpretation of this determination;
- (b) a reference to a schedule, annexure, clause or table is a reference to a schedule, annexure, clause or table in this determination;
- (c) words importing the singular include the plural and vice versa;
- (d) a reference to a law or statute includes all amendments or replacements of that law or statute;
- (e) a reference to a person includes a company, partnership, joint venture, association, corporation, other body corporate or government agency;
- (f) a reference to an officer includes a reference to the officer who replaces him or her, or who substantially succeeds to his or her powers or functions; and
- (g) a reference to a body, whether statutory or not:
 - (1) which ceases to exist; or
 - (2) whose powers or functions are transferred to another body,

is a reference to the body which replaces it or which substantially succeeds to its powers or functions.

2.2 Explanatory notes and clarification notice

- (a) Explanatory notes do not form part of this determination, but in the case of uncertainty may be relied on for interpretation purposes.
- (b) IPART may publish a clarification notice in the NSW Government Gazette to correct any manifest error in this determination as if that clarification notice formed part of this determination.

2.3 Fares inclusive of GST

Fares specified in this determination include GST.

Appendices

A Sydney Buses TravelPass Map



B Sydney Ferries TravelPass Map



C Contract Region Map

